

Alber Battery Xplorer Enterprise

System Installation Guide

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1. About Installing Battery Xplorer Enterprise

1.1. Overview

This section outlines how to successfully install and configure the Battery Xplorer Enterprise system. These instructions describe two setup types for installing Battery Xplorer Enterprise software components. These components can be installed on a single computer using the **Complete** installation setup type or installed separately on multiple computers using the **Custom** installation setup type. Some of the reasons to install the Battery Xplorer Enterprise components separately are:

- **Performance** – the amount of time for refreshes will be faster.
- **Stability** – if one of the servers goes down then the other server will continue without interruption to the battery monitor application. Clustering can be beneficial for backup purposes in case one server goes down.
- **Expandability** – more data can be accessed and saved by having additional servers.
- **Security** – by using multiple machines, data can be housed on a separate machine for a more secured environment.

Note: For small stationary battery systems, installing using the complete install on one machine is recommended for ease of installation.

1.2. Getting started with the installation

To get started with the installation, review the following areas in this guide:

- Review the Battery Xplorer diagram section for high-level details on how the installation will be set up.
- When doing a complete install, refer to sections 1, 2, and 3.
Note: All Battery Xplorer components are automatically installed when doing a **Complete** install setup type on one computer.
- When doing a custom install, refer to all sections including steps in section 4 in this document. Use the **Custom** install setup type for installing specific software components on specific computers.

Note: All components will automatically be installed on one computer when using the Complete Installation setup type. If the Custom setup is used the components can be installed on multiple computers.

1.3. Battery Xplorer Enterprise System Diagram

This diagram shows the Battery Xplorer Enterprise infrastructure system with a customer owned local network configuration hosted locally. This system environment is:

- Customer owned and maintained
- Has limited security concerns

About Installing Battery Xplorer Enterprise

- Will be in a stable environment for dependable service
- Expandable for growth of system

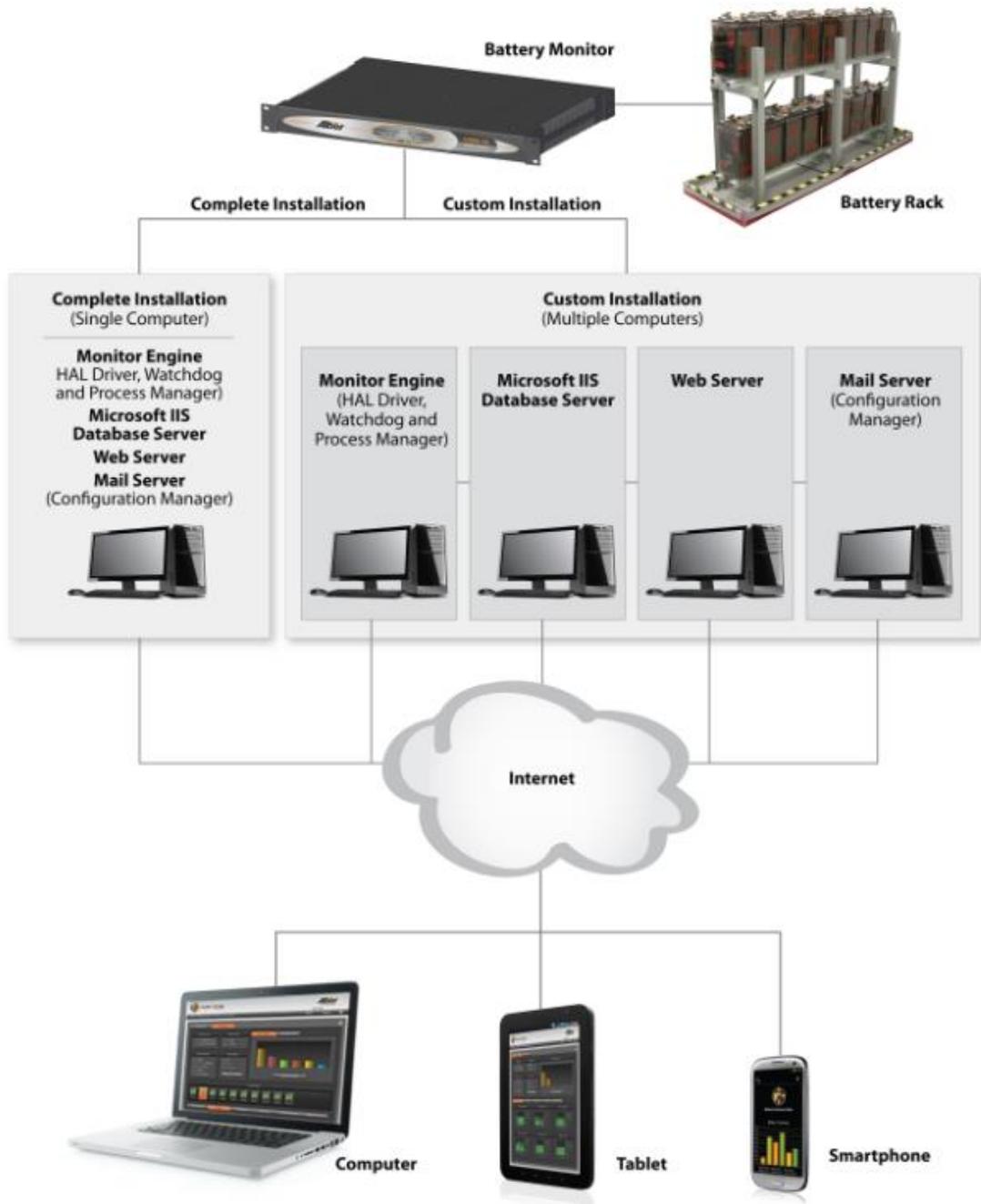


Figure 1 – Battery Xplorer Enterprise System Hosted Environment Customer Owned

1.4. Battery Xplorer Enterprise Client Supported Platforms

The Battery Xplorer Enterprise monitoring application supports the following client platforms:

- Windows
- Mac
- Linux
- Tablets that support Android, iOS, and Windows tablet operating systems

The Battery Xplorer Enterprise monitoring application supports any of the following Web Browsers:

- Microsoft Internet Explorer version 8.0 or above
- Google Chrome version 20 or above (preferred)
- Safari version 5.1. or above
- Firefox version 13 or above

1.5. Battery Xplorer Enterprise Hardware and Software System Requirements

The Battery Xplorer Enterprise monitoring application requires certain hardware to be setup before the software is installed. The following list provides a general guidance on Battery Xplorer Enterprise System hardware requirements:

- Processor – Pentium 4 or better
- RAM – 2 GB
- Software disk space – approximately 500 MB or more
- Database disk space – 5 GB or more
- Network topology – Ethernet 100 mbps or better

The Battery Xplorer Enterprise monitoring application requires certain software components to be available before the software is installed. The following list provides the supported software components required before Battery Xplorer Enterprise System software is installed:

- Microsoft Windows XP Professional, SP 2 or above
- Adobe Reader version 9.0 or above
- Internet Information Services (IIS) Manager version 4.0 or above. Refer to section 2 for Installing and Configuring Internet Information Services (IIS).
- Microsoft ASP.NET and Microsoft ASP.NET AJAX

The following is a list of other required software components that are automatically installed during the installation of Battery Xplorer Enterprise software:

- VC 2005 Runtime
- Microsoft .NET Framework version 4.0
- Microsoft SQL Server Express 2008

2. Installing Internet Information Services (IIS and ASP.net)

Note: You must install Internet Information Services (IIS and ASP.net) before continuing with the Battery Xplorer Software Installation.

The following procedures explain how to install IIS and ASP.net on the Web server to communicate with the Battery Xplorer Enterprise system. IIS and ASP.net can be installed on the following platforms:

- Windows XP Professional- refer to sections 2.1
- Windows 7 Professional, Enterprise, or Ultimate and Windows 8 - refer to sections 2.2
- Windows 2012 - refer to sections 2.3

2.1. Installing Internet Information Services on Windows XP

Follow these steps to install IIS and ASP.net.

1. From the **Start** menu, select **Control Panel**, double-click **Add or Remove Programs**.
2. Click **Add/Remove Windows Components**. The Windows Components Wizard window appears.
3. Click the check box for Internet Information Services (IIS) and click **Next**.

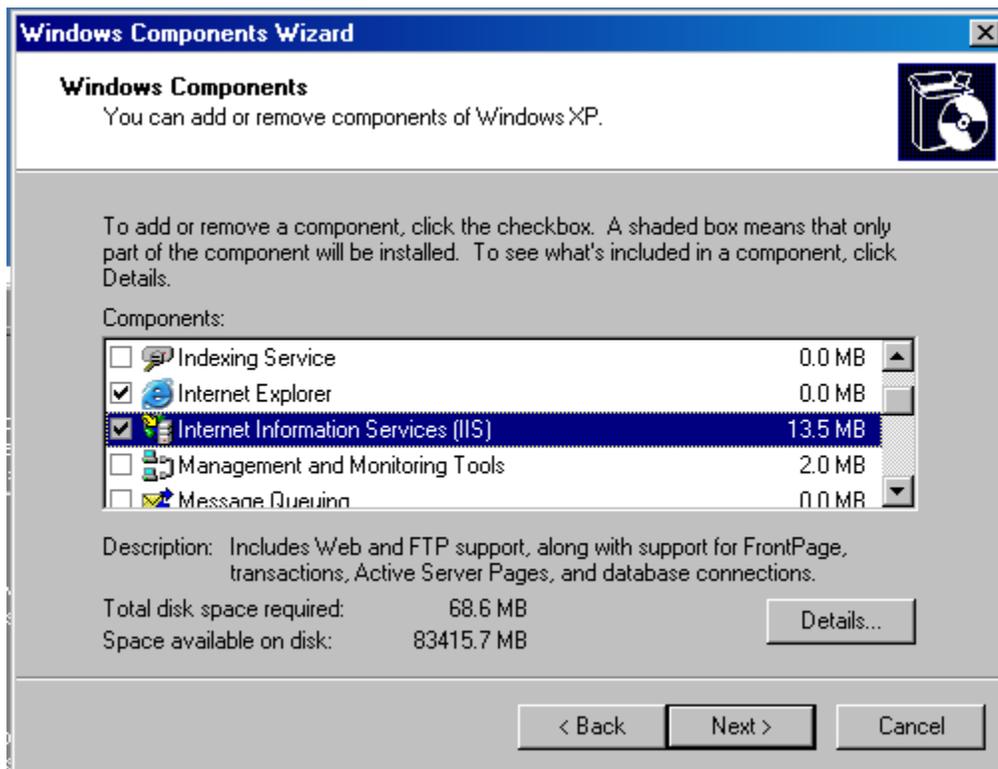


Figure 2 – Installing Internet Information Services on Windows XP

4. The Configuring Components window appears.

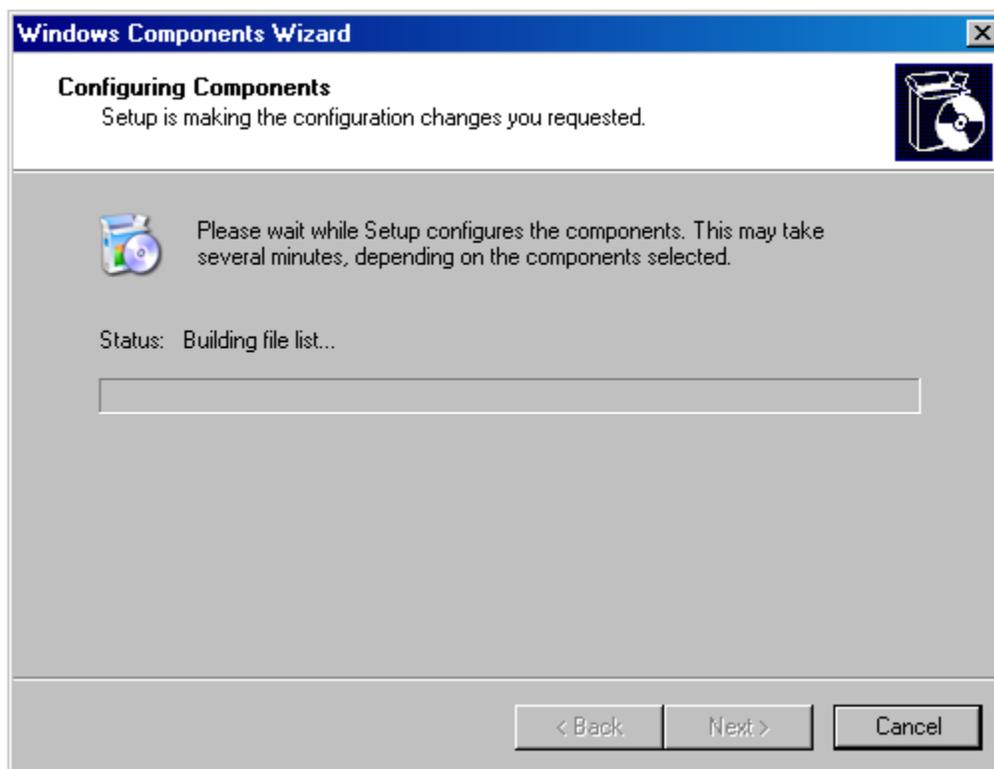


Figure 3 – Installing and Configuring Internet Information Services on Windows XP

5. If prompted, insert your Windows XP disk or browse to **C:\i386** and click **OK**.

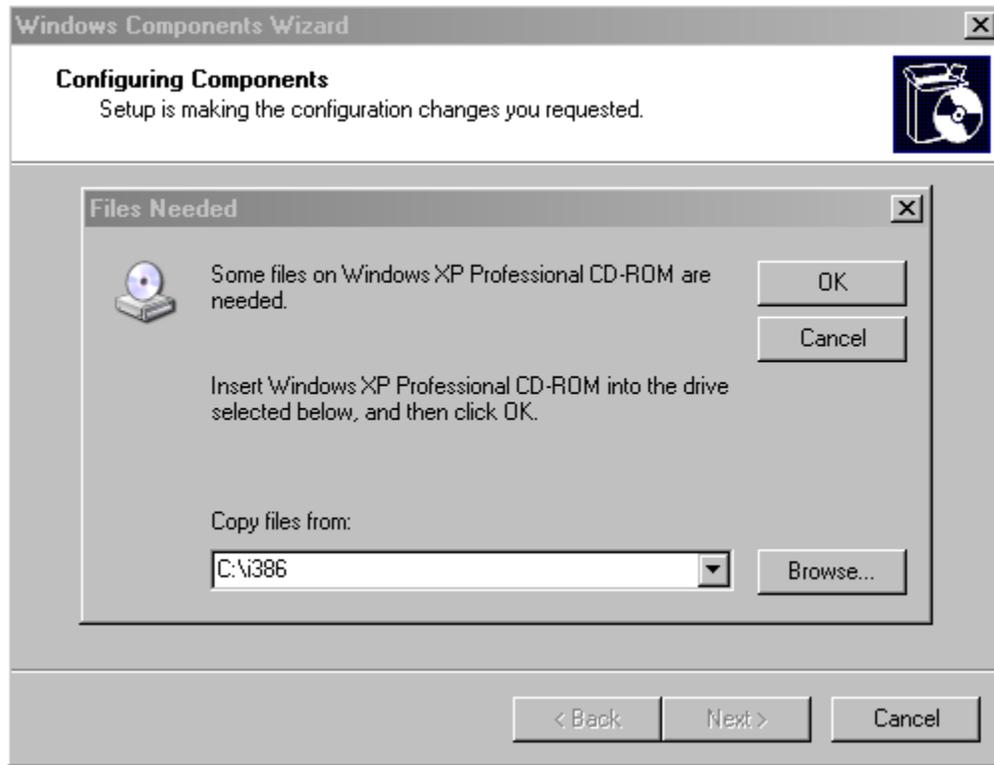


Figure 4 – Installing and Configuring Internet Information Services on Windows XP

6. The Configuring Components window appears showing the progress of the IIS install. The IIS files will be installed on your machine.

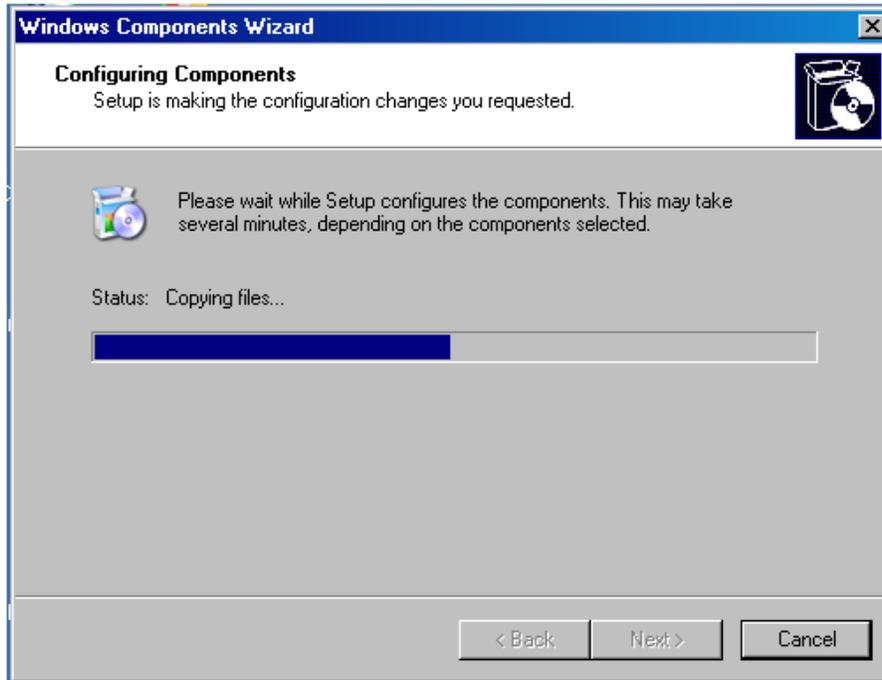


Figure 5 – Installing and Configuring Internet Information Services on Windows XP

7. Click **Finish**. The IIS and ASP.net software is installed. Reboot if prompted. The Battery Xplorer Enterprise Web feature is now ready to be installed.



Figure 6 – Installing and Configuring Internet Information Services on Windows XP Complete

2.2.Installing Internet Information Services for Windows 7 and Windows 8

1. Press the **Windows key + R**, to open the Run window, then type **appwiz.cpl** and press **Enter** or click **OK**.

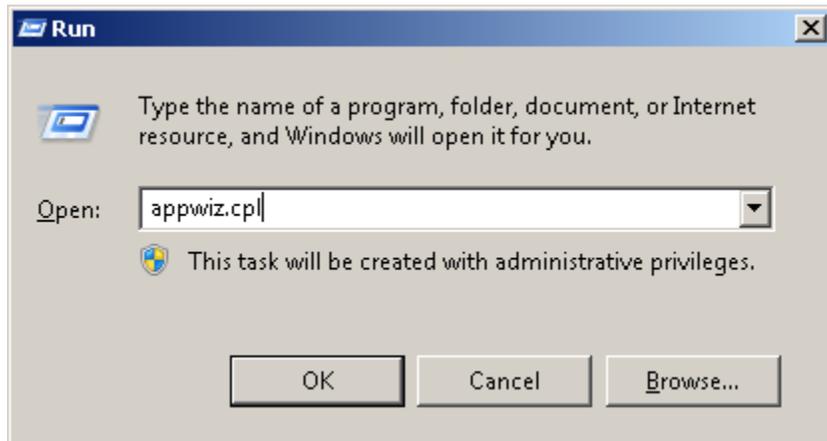


Figure 7 – Using the Run window to Access Internet Information Services Window

2. On the left hand pane, click on **Turn Windows features on or off**.

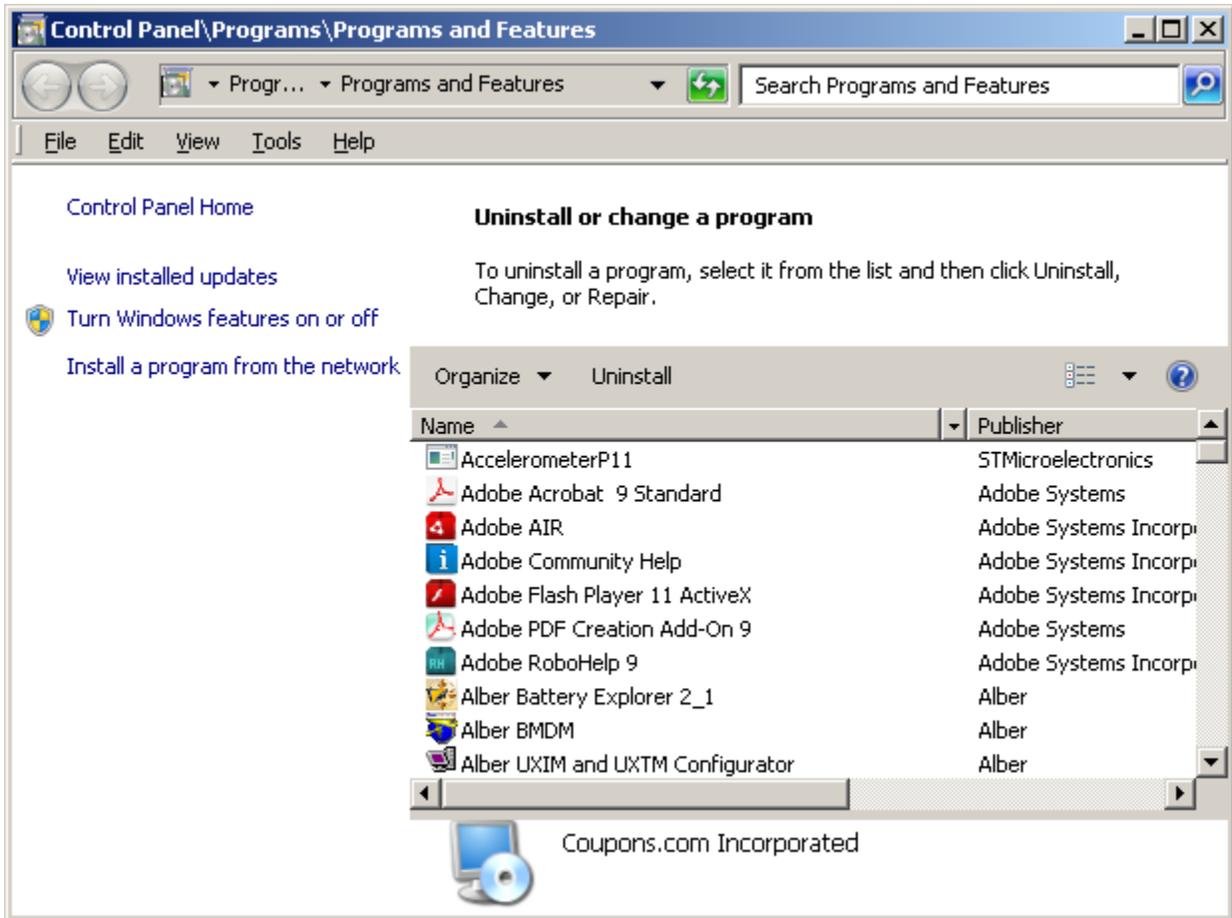


Figure 8 – Accessing Programs and Features for Configuring Internet Information Services

3. Check the box for **Internet Information Services** and expand the tree to **World Wide Web Services then Application Development Features** and select **ASP, ASP .NET 3.5, ASP .NET 4.5** and then under **Security** select **Windows Authentication** check boxes. Click **OK** to apply the changes, a message stating that the changes are being made appears, restart if prompted.

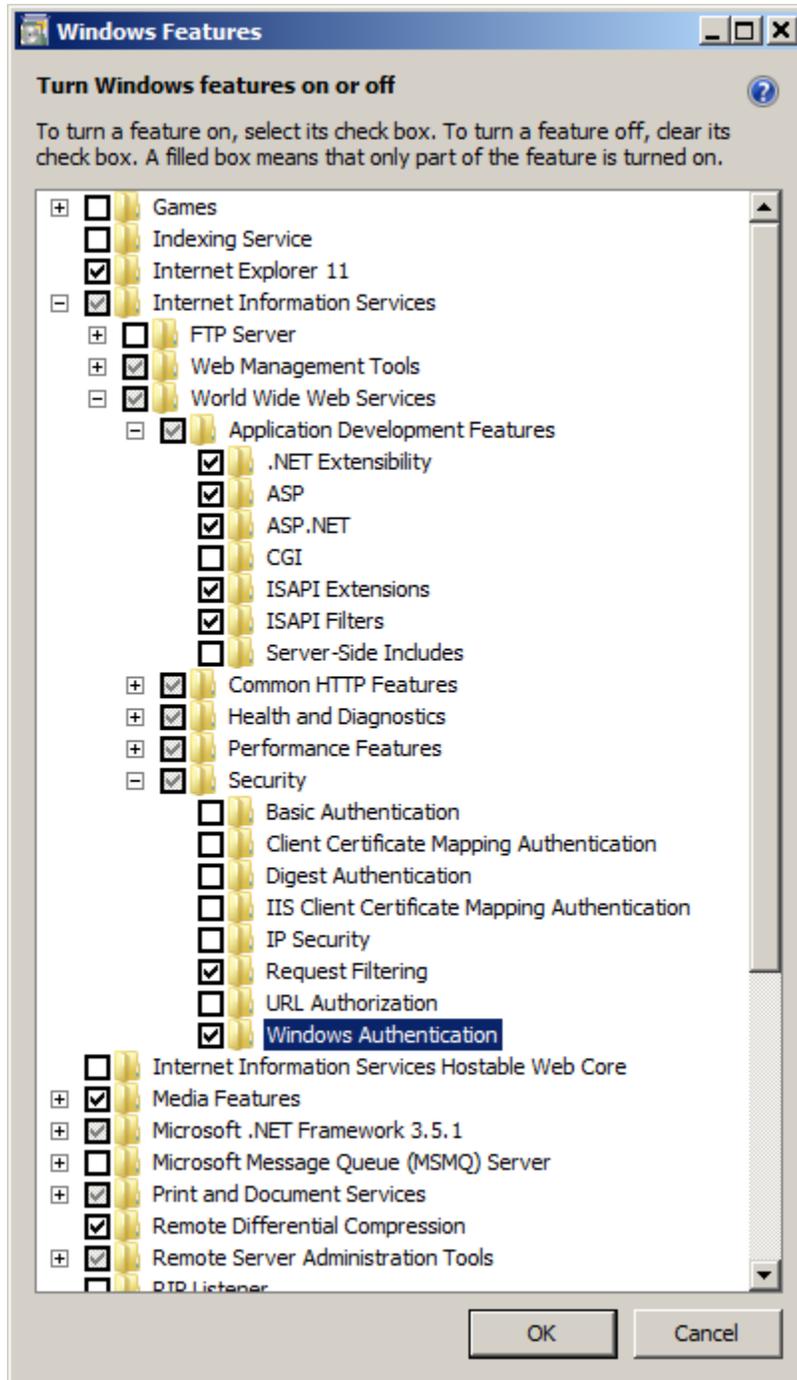


Figure 9 – Selecting IIS for Windows 7 or 8

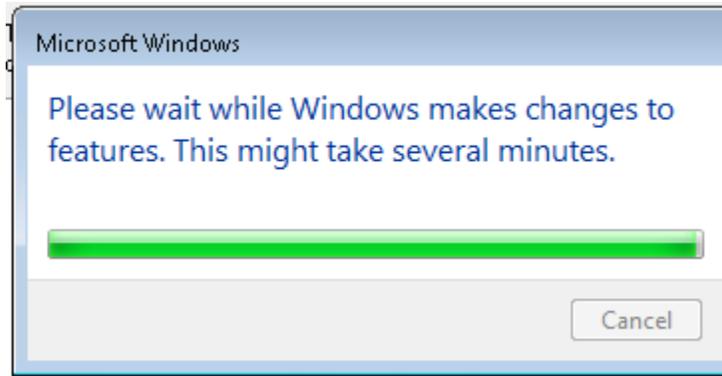


Figure 10 – Information Window for Changes to Features

The Battery Xplorer Enterprise Web feature is now ready to be installed.

2.3. Configuring Internet Information Services for Windows 2012 Server

To install and configure Internet Information Services on the Web Server with Windows 2012 Server, follow these steps.

1. From the **Start** menu, select **Control Panel, Programs, Programs and features**, then **Turn Windows features on or off**. The Before You Begin Add Roles and Features Wizard window appears.

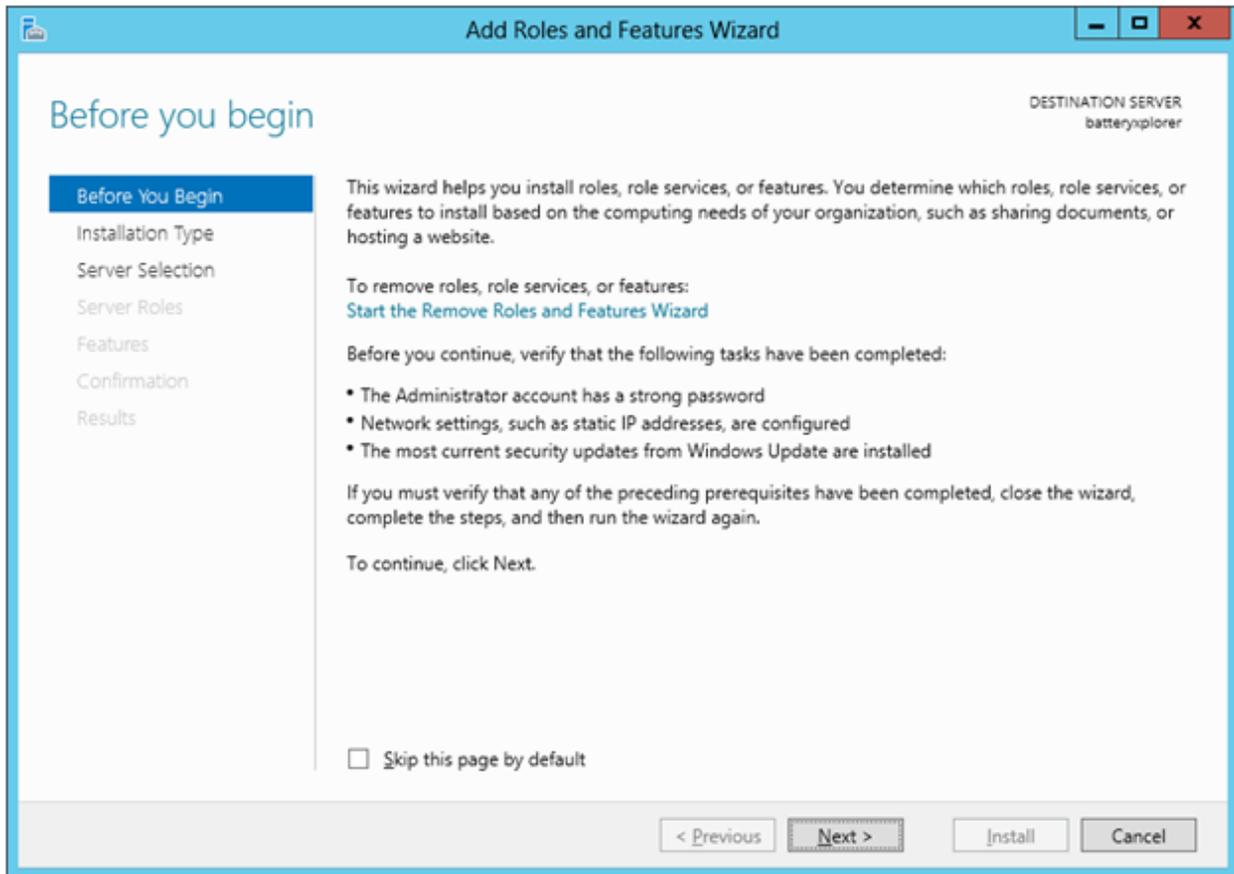


Figure 11 – Beginning to Add Roles and Features on a Windows 2012 Server

2. Read the information in the previous window and click **Next**, the Select Installation Type window appears.

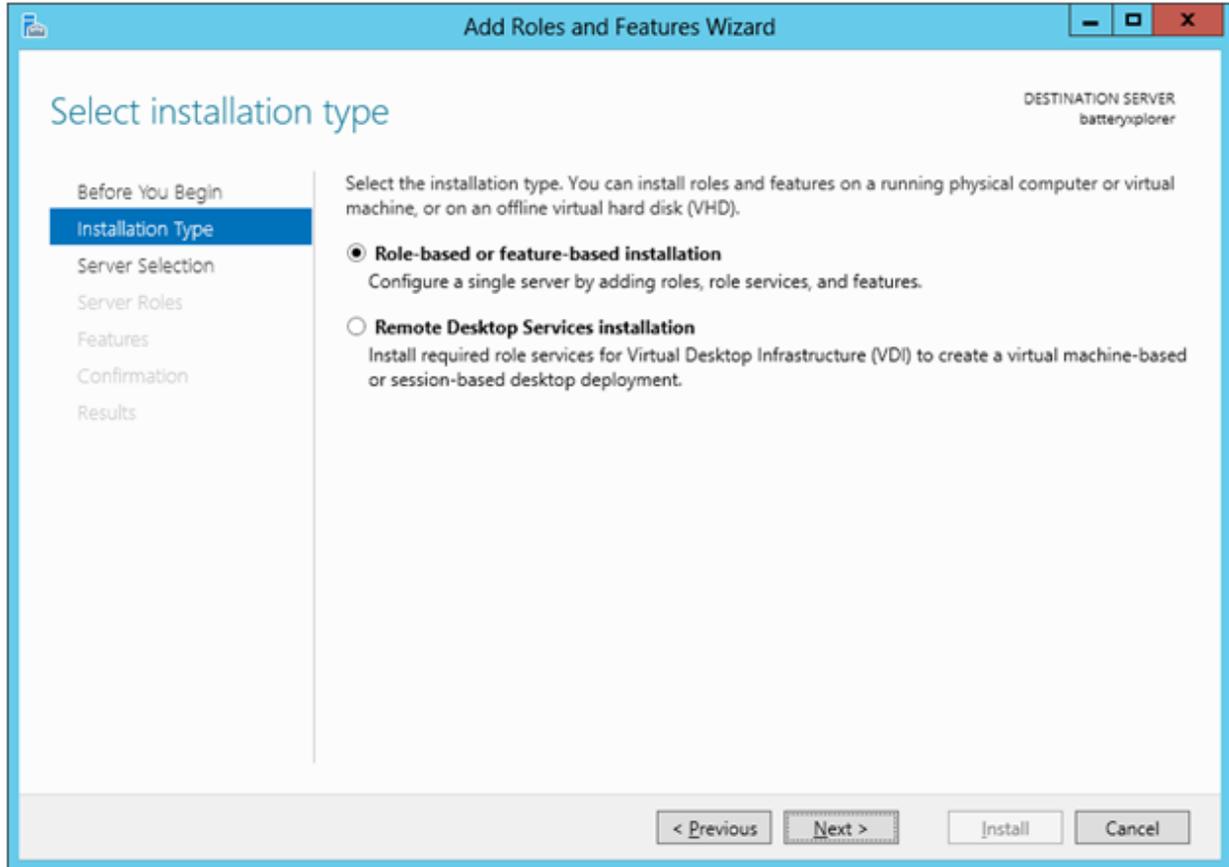


Figure 12 – Install Type for Adding Roles and Features on a Windows 2012 Server

3. Select the installation type for installing roles and features on a running physical computer or virtual machine, or you may install on a offline virtual hard disk (VHD). Click the dialog button for **Role-based or feature-based installation**. This option will configure a single server by adding roles, role services and features.

Note: Do not select Remote Desktop Services Installation at this time.

4. Click **Next**, the Select Destination Server window appears.

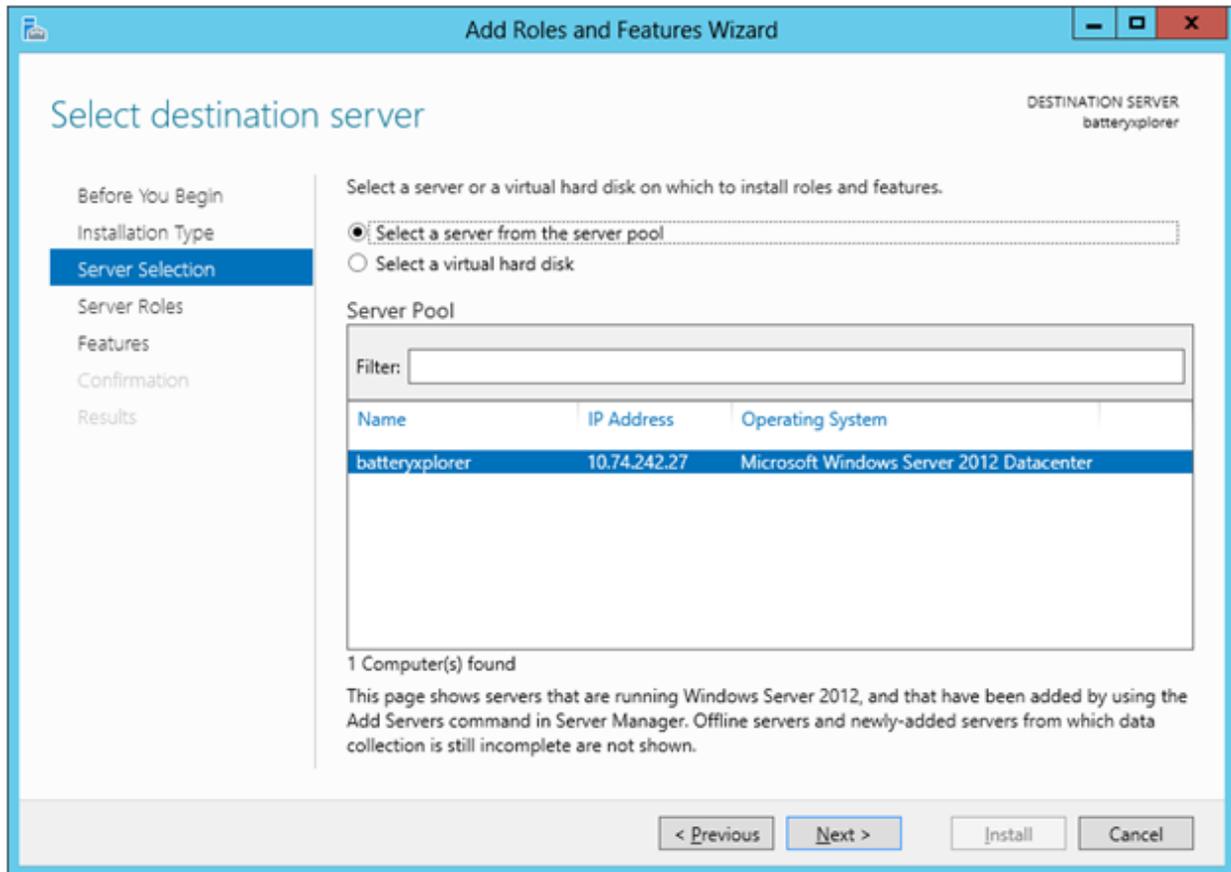


Figure 13 – Select Server from the Server Pool on a Windows 2012 Server

5. Select a server or a virtual hard disk on which to install roles and features to a running physical computer or virtual machine, by clicking on the dialog button for **Select a server from the server pool**. This option will select a server or a virtual hard disk on which to install roles and features. Highlight the name of the server that was found that you want to select. The Server Pool area shows the Name, IP Address and the Operating System of the Windows Server 2012 machines that are currently running. Any Offline servers or newly added servers from which data collection is still incomplete will not be shown in the window.

Note: Do not select the virtual hard disk option at this time.

6. Click **Next**, the Select Server Roles window appears.

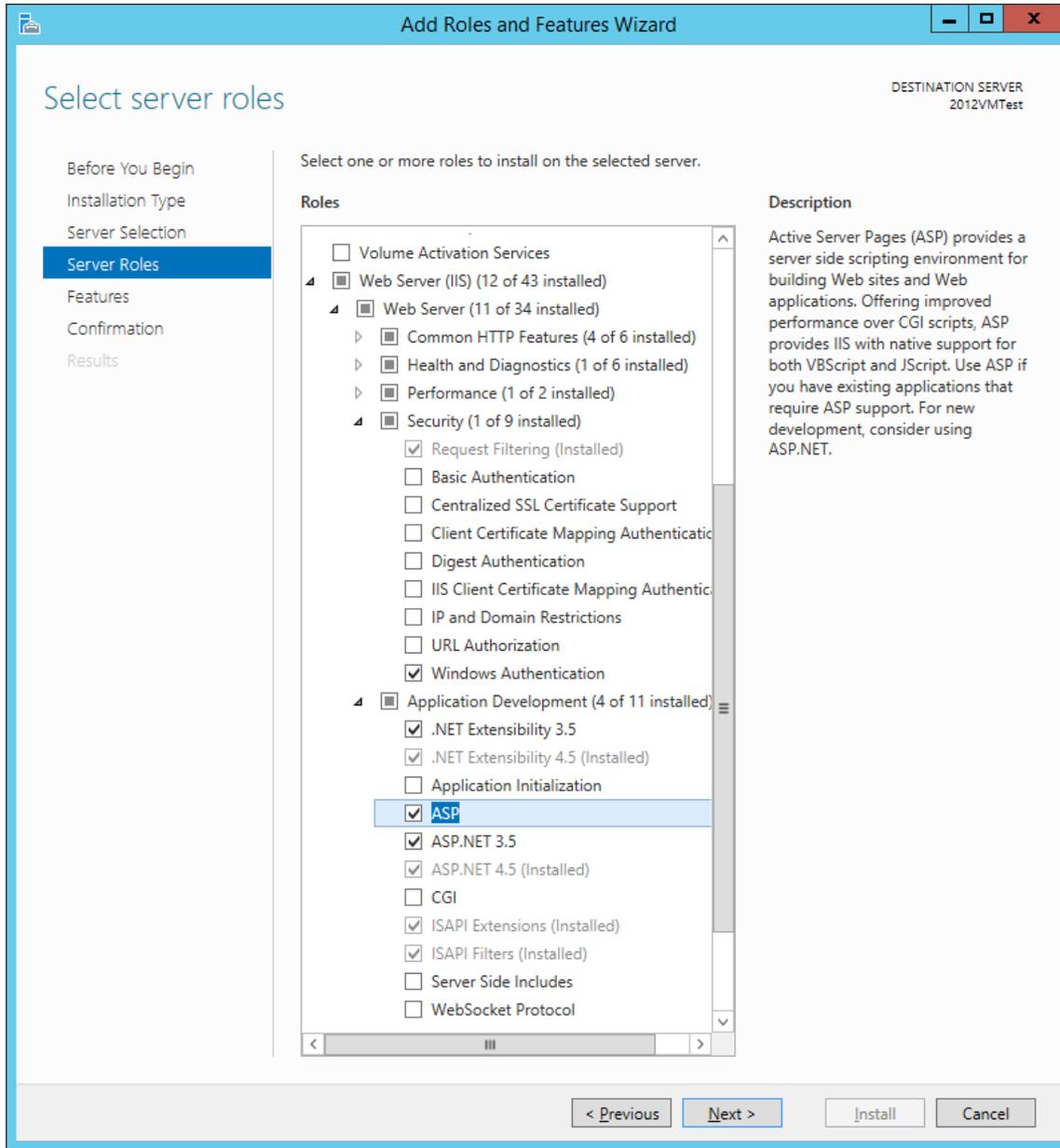


Figure 14 – Select Server Roles on a Windows 2012 Server

7. Select **Application Development (Installed)**, then expand it and verify that. The following options are selected:
 - .Net Extensibility 3.5 (Installed)
 - .Net Extensibility 4.5 (Installed)
 - ASP (Installed)
 - ASP.Net 3.5 (Installed)
 - ASP.Net 4.5 (Installed)

Installing Internet Information Services (IIS and ASP.net)

- ISAPI Extensions (installed)
8. Under **Security**, expand and select the **Windows Authentication** option.
 9. This window provides infrastructure for developing and hosting Web applications. These features are used for creating Web content or extend the functionality of IIS . These options provide a way to perform dynamic operations that result in the creation of HTML output, which IIS then sends to fulfill client requests.
 10. Click **Next** to continue and follow the prompts to complete the install of the roles and features for Windows 2012 Server.

To verify the Handler Mappings feature in IIS Manager. Do the following steps:

1. Click **Start, Control Panel, Administrative Tools** then **Internet Information Services (IIS) Manager** the IIS Manager window appears.



Figure 15 – Select Handler Mappings in IIS Manager on a Windows 2012 Server

2. Double click on the **Handler Mappings** icon. The Handler Mappings window appears.

Installing Internet Information Services (IIS and ASP.net)

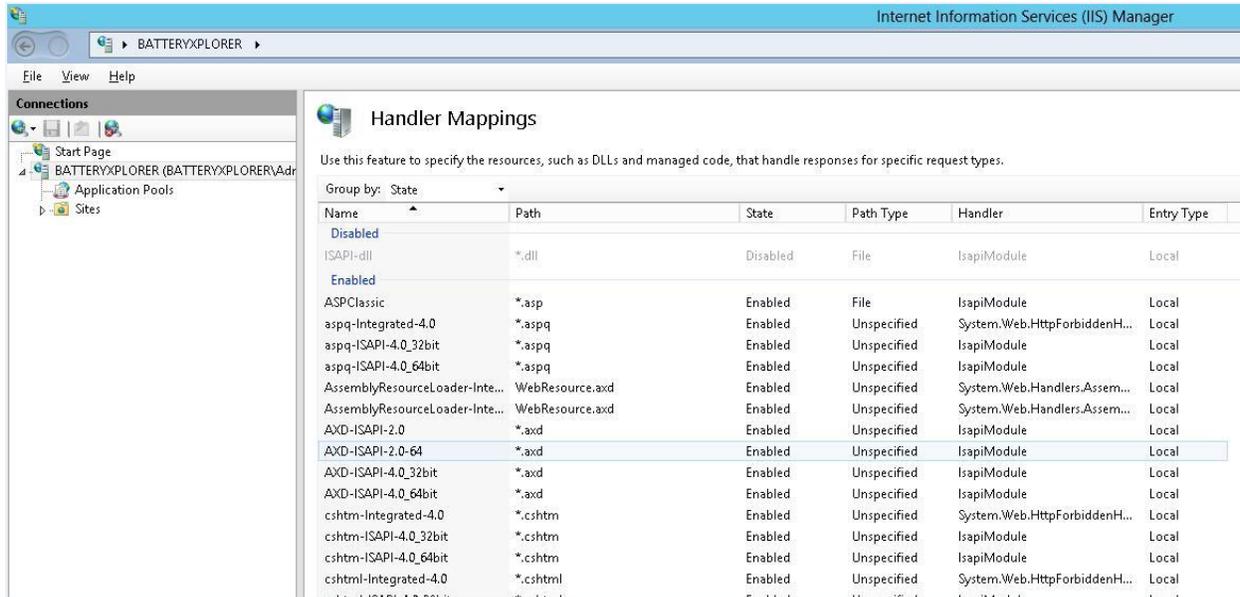


Figure 16 – Select ASP and ASP.NET for Configuring IIS on a Windows 2012 Server

3. The Handler Mappings window shows all the resources such as DLLs and managed code that the handler responses for specific request types. Verify that all the items in the state column are set to Enabled as shown in the figure above.
4. From the main menu, click **File** then **Close** to exit the Internet Information Service (IIS) Window. The Battery Xplorer Web application is ready to be installed.

3. Installing the Vertiv Battery Xplorer Enterprise System

To install the Vertiv Battery Xplorer Enterprise system, follow these steps:

1. Insert the Vertiv Battery Xplorer Enterprise CD and browse the CD for the **setup.exe** file. The software will start the installation preparation.



Figure 17 – Preparing to Install Battery Xplorer

The Welcome to the InstallShield Wizard for Vertiv Battery Xplorer Enterprise window appears.

2. Follow the prompts in the Vertiv Battery Xplorer InstallShield wizard by clicking **Next**.



Figure 18 – Install Battery Xplorer Welcome

The Setup Type window appears.

- If **Complete** is clicked, all program features are installed at once.
- If **Custom** is clicked, refer to the next section on Installing Battery Xplorer Enterprise through Custom Setup (Optional).

3. Click **Next**.

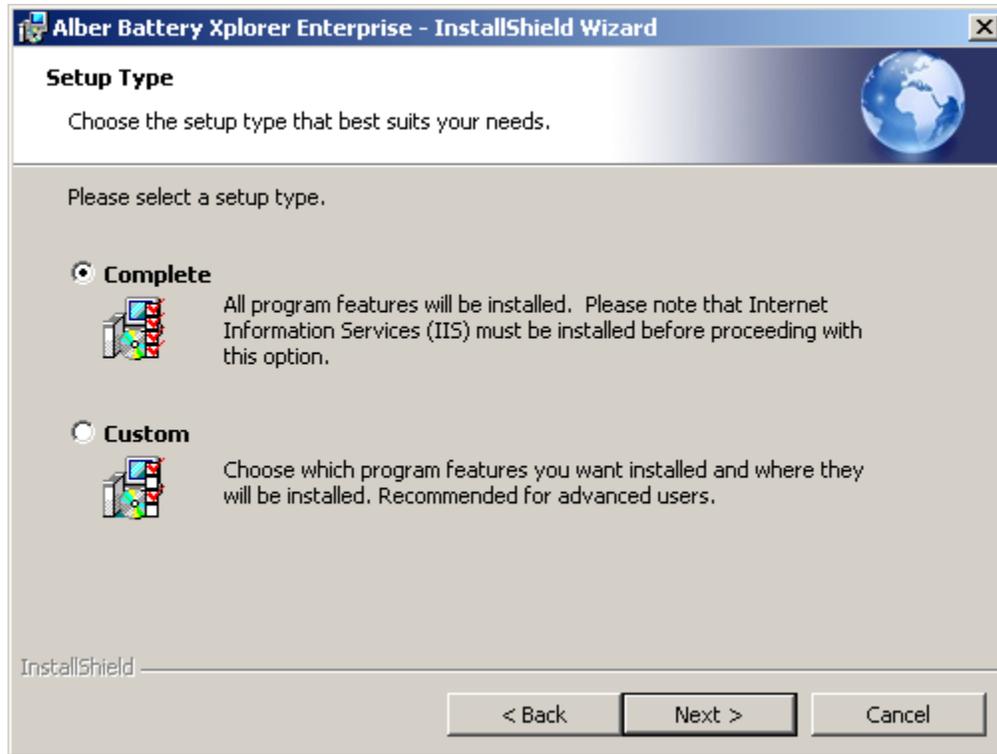


Figure 19 – Battery Xplorer Installation Setup Type

Note: If Microsoft SQL Server Express 2008 is not installed, the Battery Xplorer Enterprise software installation will automatically install the Microsoft SQL Server Express 2008. The installation can take up to 20 minutes to install SQL software.

4. The Vertiv Battery Xplorer InstallShield wizard is ready to install by clicking **Install**.

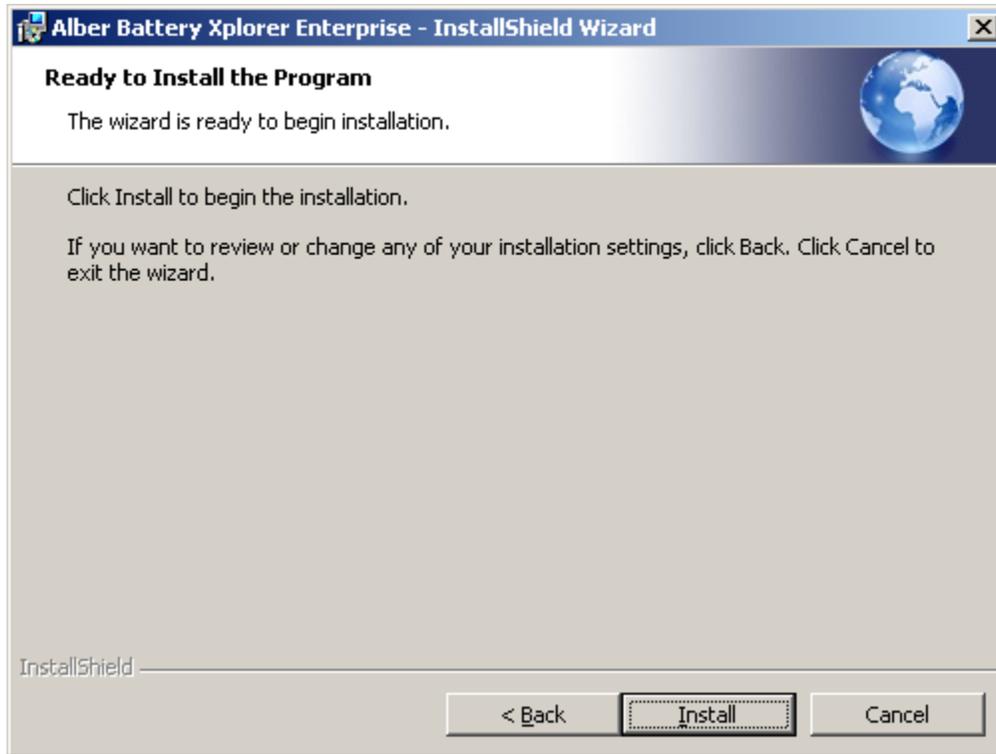


Figure 20 – Ready to Install Battery Xplorer

Note: If Internet Information Services (IIS) is not installed, the following window appears. Press **Cancel** to abort the installation wizard, then refer to section 2 on how to install IIS. Re-run the installation wizard after IIS has been installed.



Figure 21 – Battery Xplorer Error message if Internet Information Services is not installed

5. A progress bar will appear showing the installation progress. Expect to see Microsoft SQL installation screens throughout the installation process as shown below.

Note: Wait for the software installation for the Battery Xplorer application to complete.



Figure 22 – Battery Xplorer Installation In Progress

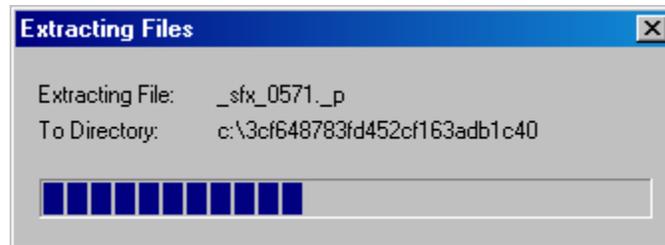


Figure 23 – Installing Microsoft SQL Server for Battery Xplorer Enterprise

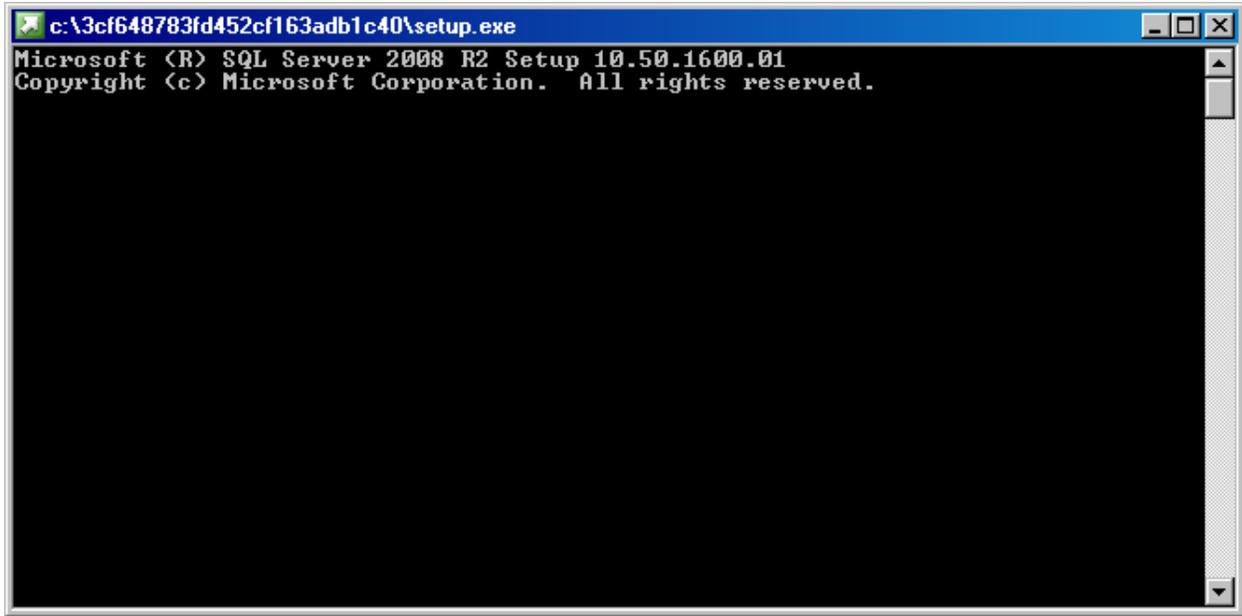


Figure 24 – Installing Microsoft SQL Server for Battery Xplorer Enterprise Continued



Figure 25 – Installing Microsoft SQL Server for Battery Xplorer Enterprise Continued

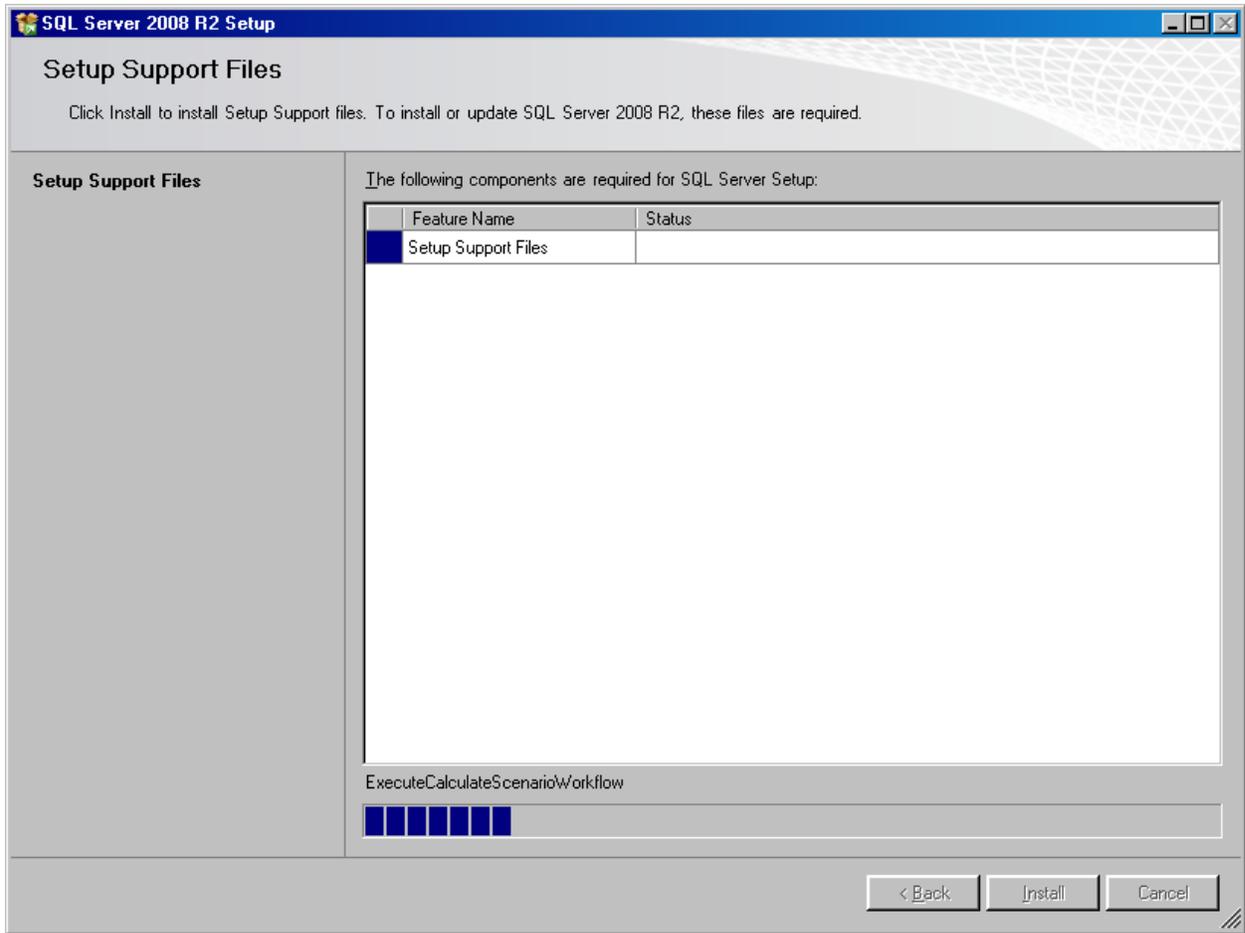


Figure 26 – Installing Microsoft SQL Server Setup Support Files

Installing the Vertiv Battery Xplorer Enterprise System

6. After the installation is complete, it is recommended to launch the Web Application Manager application. If you leave the check box checked it will launch the Web Application Manager and will guide you through setting up the Battery Xplorer Enterprise system. Click **Finish** to continue. Skip to section 5 for first time installation and configuration instructions.



Figure 27 – Battery Xplorer Installation Completed

4. Installing Battery Xplorer Enterprise through Custom Setup (Optional)

The following procedure describes how to install specific components of the Battery Xplorer Enterprise Application on separate computers using the Custom Installation option.

1. Insert the Vertiv Battery Xplorer Enterprise CD and browse the CD for the **setup.exe** file. The software will start the installation preparation.
2. Follow the prompts in the Vertiv Battery Xplorer InstallShield wizard by clicking **Next**. The Setup Type window appears. For a customized install, choose **Custom**.

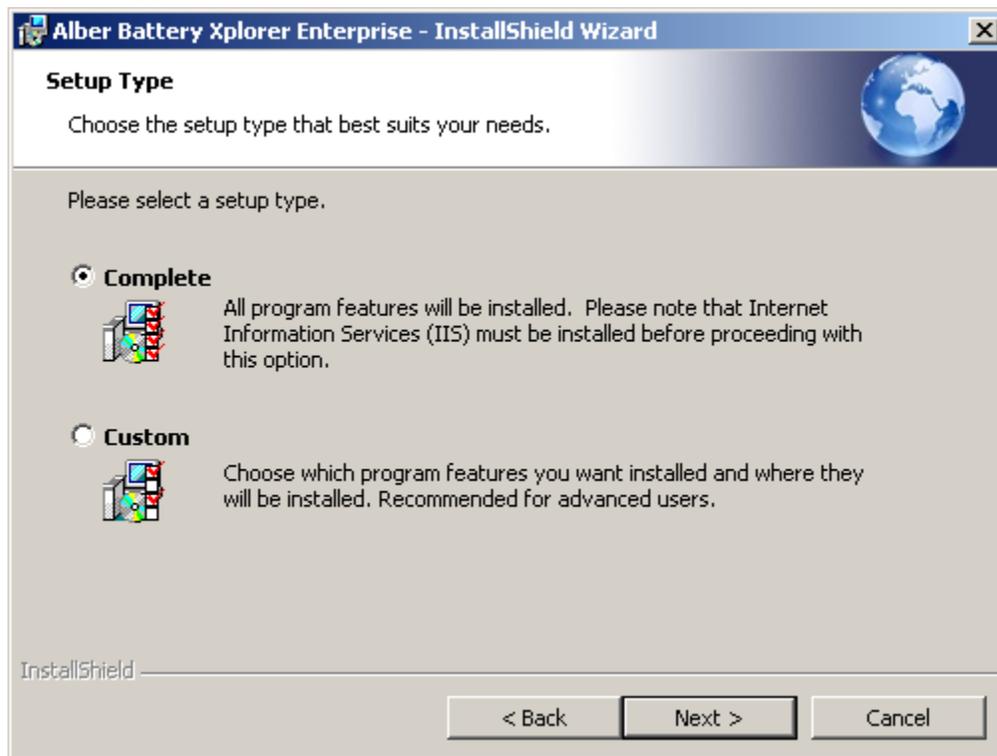


Figure 28 – Battery Xplorer Enterprise Custom Setup Type

Note: For a single machine installation, it is recommended to do a complete installation to ensure that all components of Battery Xplorer Enterprise is installed appropriately.

The following information describes each Battery Xplorer Enterprise feature that can be installed separately on different machines. If you have already done a complete installation, you can skip this part of the section and proceed to section 5.

Installing Battery Xplorer Enterprise through Custom Setup (Optional)

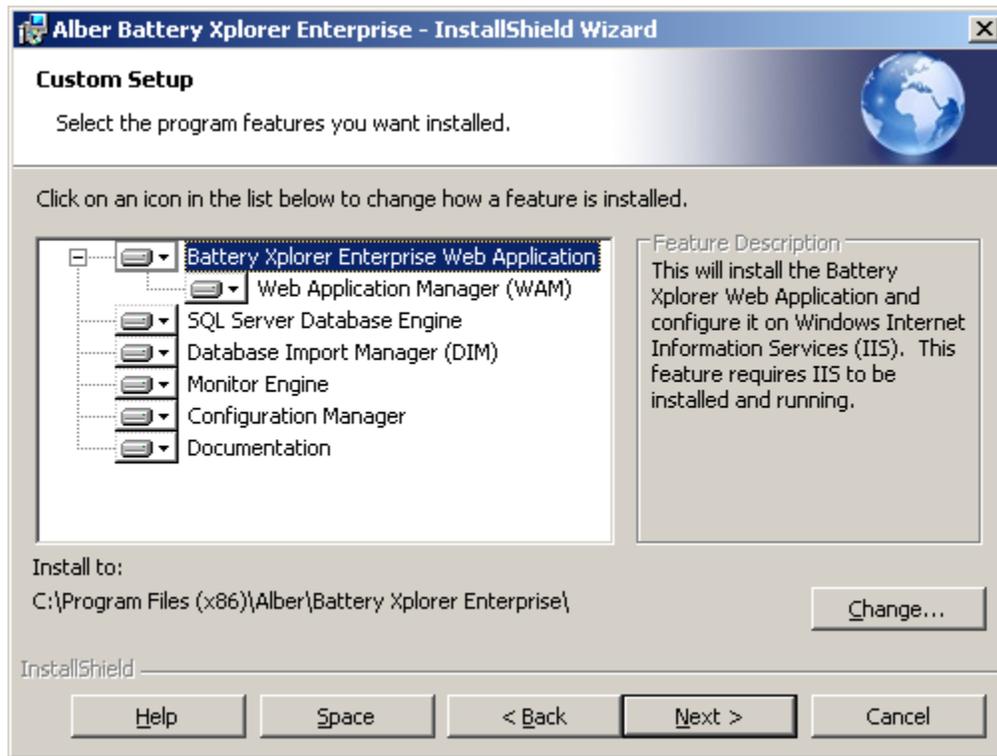


Figure 29 – Battery Xplorer Enterprise Custom Setup Type

4.1. Battery Xplorer Enterprise Web Application

The Battery Xplorer Enterprise Web Application is used to install files and configure the settings and connections required for the Battery Xplorer Enterprise Web application to function properly on a browser.

Installing Battery Xplorer Enterprise through Custom Setup (Optional)

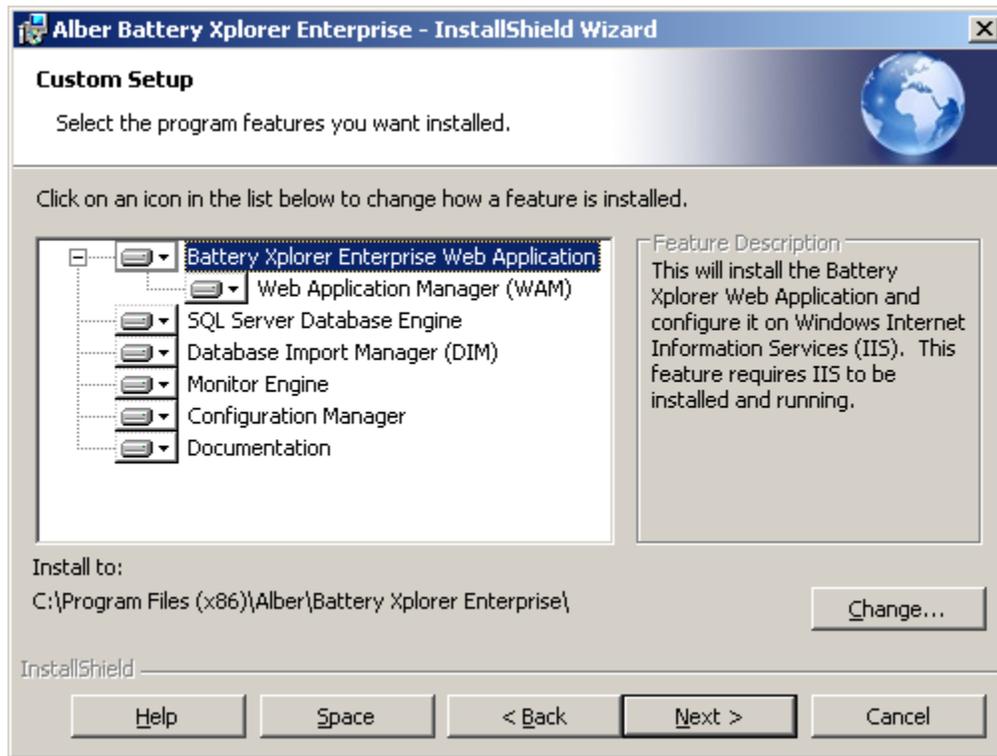


Figure 30 – Battery Xplorer Enterprise Web Application Custom Setup Installation

Installing Battery Xplorer Enterprise through Custom Setup (Optional)

4.2. Web Application Manager (WAM)

The Web Application Manager is used to configure the database and the battery Explorer Enterprise Web settings and connections required for the Battery Xplorer Enterprise application to function properly.

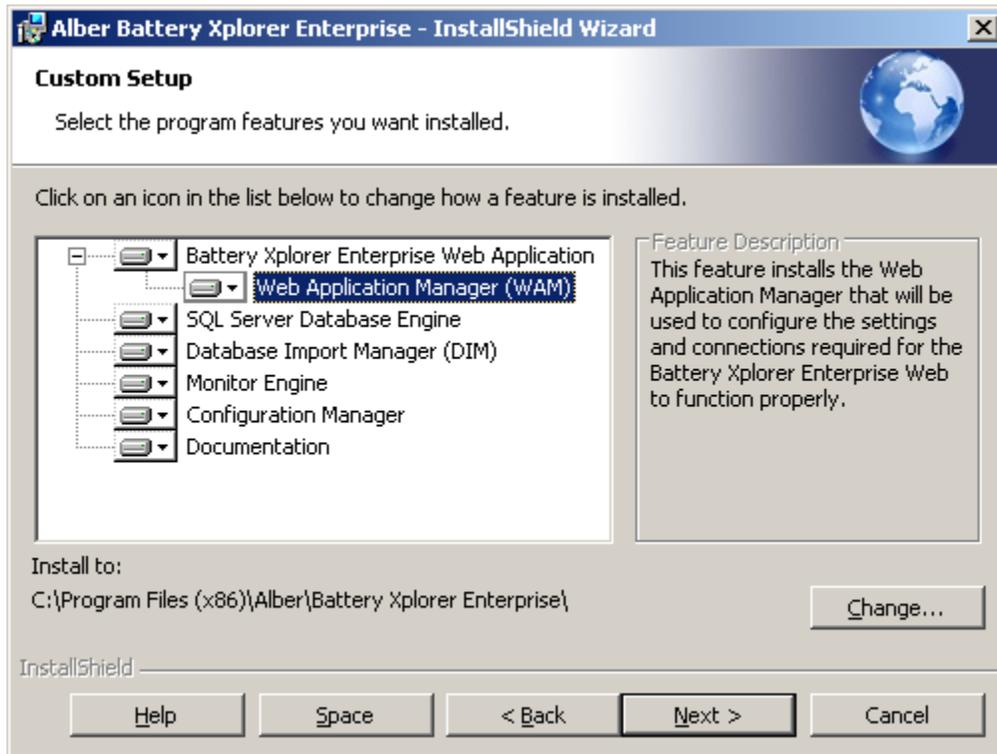


Figure 31 – Battery Xplorer Custom Setup Installation for Web Application Manager

For details on how to setup Battery Explorer Enterprise system for the first time, refer to section 5. “Setting Up the Battery Xplorer Enterprise System for the First time”. This section explains how to configure the settings and connections for the Web Application Manager.

4.3. SQL Server Database Engine (SQL)

The SQL Server Database Engine is used to install the SQL database engine is required for the Battery Xplorer Enterprise application to function properly. The primary use for the SQL Server database engine is for storing, processing and securing data. It also provides controlled access and fast transaction processing to meet the requirement needs of your data in the Battery Xplorer Enterprise application.

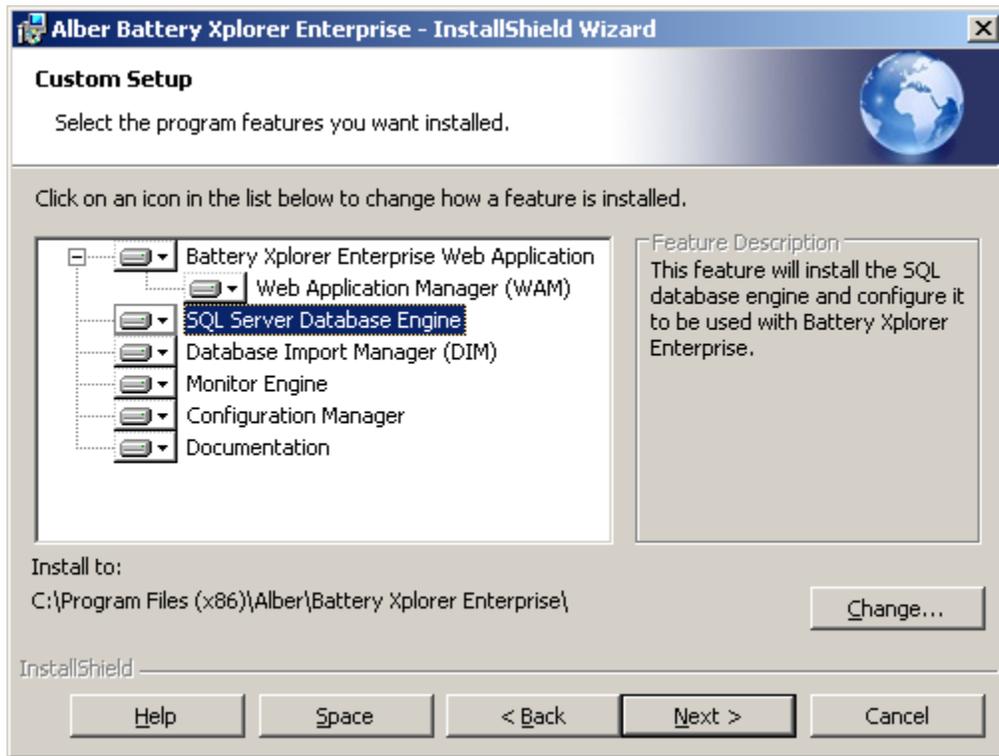


Figure 32 – Battery Xplorer Custom Setup Installation for SQL Server Database Engine

Note: If Microsoft SQL Server Express 2008 R2 is not installed, the Battery Xplorer Enterprise software installation will automatically install the Microsoft SQL Server Express 2008 R2. The installation can take up to 20 minutes to install SQL software.

4.4.Database Import Manager (DIM)

The Vertiv Battery Xplorer Enterprise Database Import Manager (DIM) is a comprehensive feature allowing import of system configuration and historical data from existing BMDM MS Access and SQL databases and from next generation products (i.e. UXCM) to the Battery Xplorer Enterprise database. System configuration data includes information such as customer data, location data, battery, string, and cell setup data. Historical data contains information such as battery, string and cell data captured over time either periodically or by user request that can be used for trending and multiple data set comparisons.

The DIM provides an intuitive interface, with instructions, that guide a user through the process of importing data from a source database (a user selected database such as an existing BMDM SQL or MS Access database) to the destination database (a user selected Battery Xplorer database). The process of importing is done in four steps:

- Source Data Connection – allows selection of the source database or device for import.
- Destination Data Connection – allows selection of the Battery Xplorer database to store the imported data.
- Configuration Data Import – collects the configuration data from the source and presents the information on the left pane (Source Database) of the application. User can later select the information that is desired for import into the destination database (Battery Xplorer). The Source Database pane is highlighted in different colors to indicate whether data already exists in the database (green) or is new data (red).
- Historical Data Import – transfers all data from the source database to the destination database. If the historical data from the source already exists in the destination database it is skipped (not transferred/not duplicated) in the destination database.

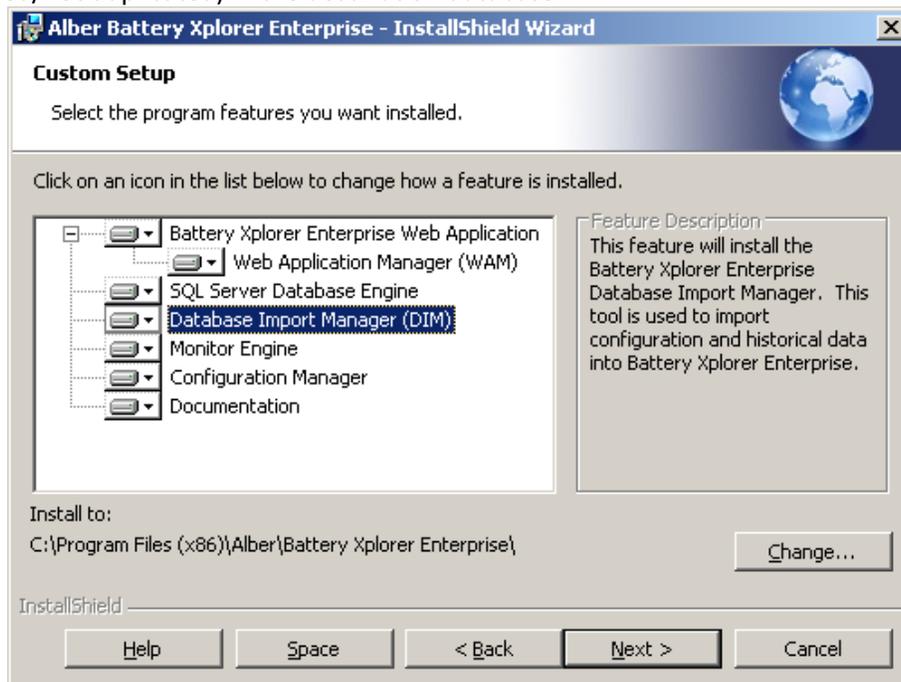


Figure 33 – Battery Xplorer Custom Setup Installation for Database Import Manager

Installing Battery Xplorer Enterprise through Custom Setup (Optional)

For details on how to setup Battery Explorer Enterprise system for the first time, refer to section 5. “Setting Up the Battery Xplorer Enterprise System for the First time”. This section explains how to import configuration and historical data for the Database Import Manager.

4.5. Configuration Manager (CM)

The Configuration Manager is a feature that is used to install the configuration manager for configuration of multiple Battery Explorer Enterprise e-mail settings such as SMTP, email testing and other configuration settings.

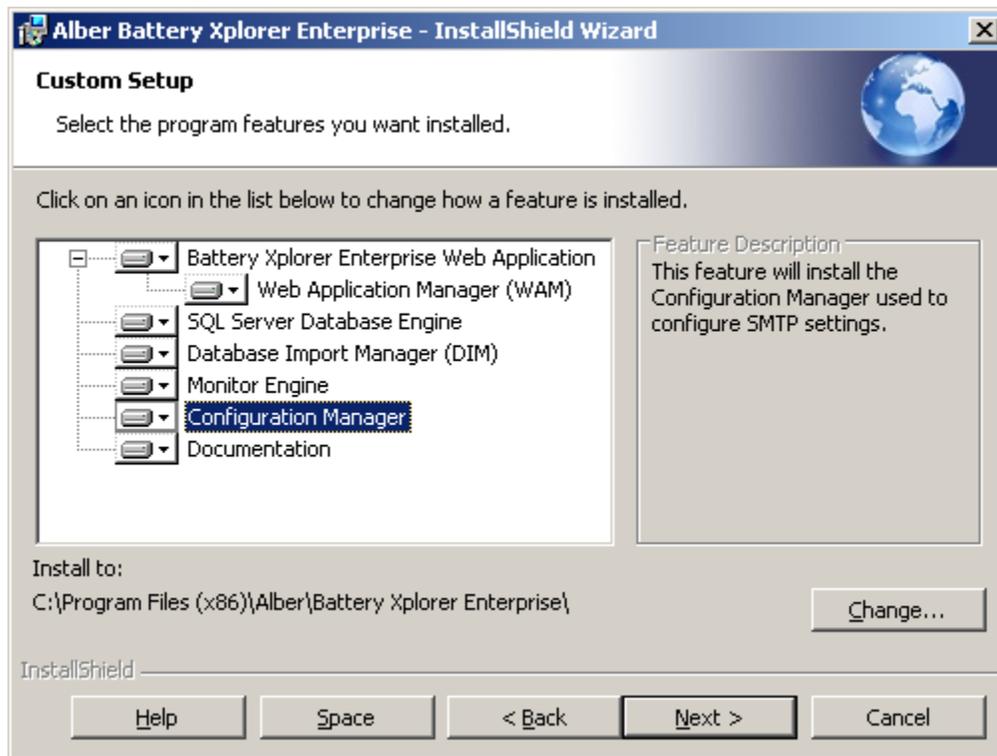


Figure 34 – Battery Xplorer Custom Setup Installation for Configuration Manager

For details on how to setup Battery Explorer Enterprise system for the first time, refer to section 5. “Setting up the Battery Xplorer Enterprise System for the First time”. This section explains how to install and configure SMTP settings using the Configuration Manager.

4.6. Monitor Engine (MSM)

The Monitor Engine is a feature that is used to install the HAL Drivers, Process Manager, Watchdog, and the Monitor Service Manager application for the Battery Explorer Enterprise.

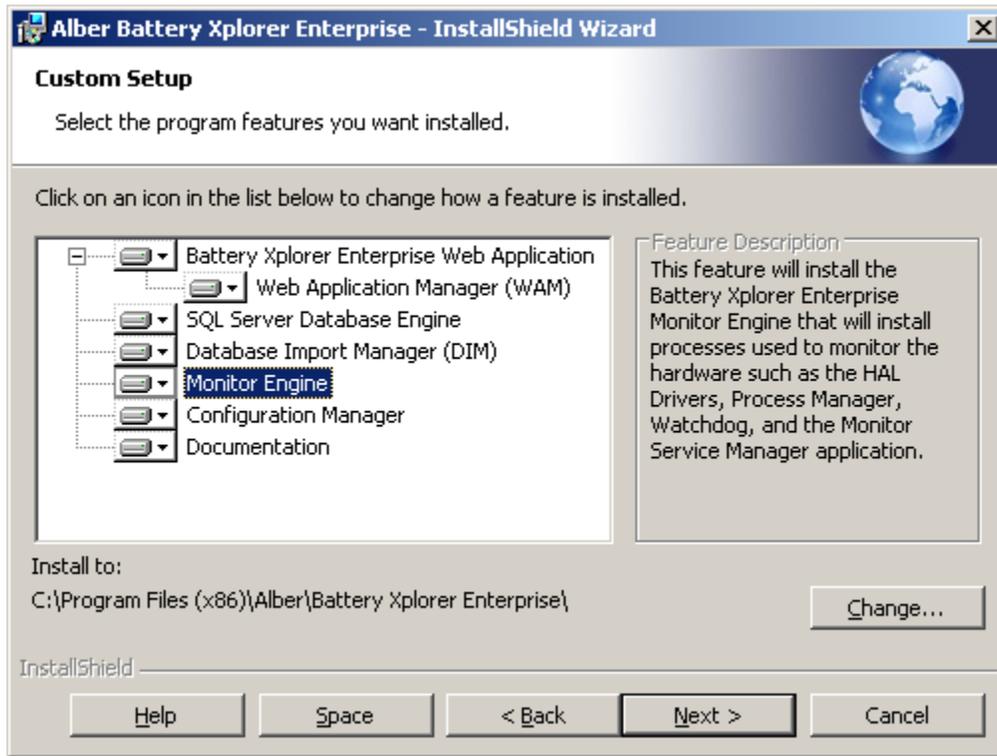


Figure 35 – Battery Xplorer Custom Setup Installation for Monitor Service Manager

The following processes are installed on the Monitor Engine machine:

- HAL Driver
- Process Manger
- Watchdog
- Monitor Service Manager

For details on how to setup Battery Explorer Enterprise system for the first time, refer to section 5. “Setting Up the Battery Xplorer Enterprise System for the First time”. This section explains how to configure the settings for the Monitor Service Manager.

Installing Battery Xplorer Enterprise through Custom Setup (Optional)

4.7.Documentation

The documentation feature will install all the documentation PDF files for installing and configuring the Battery Explorer Enterprise Web application.

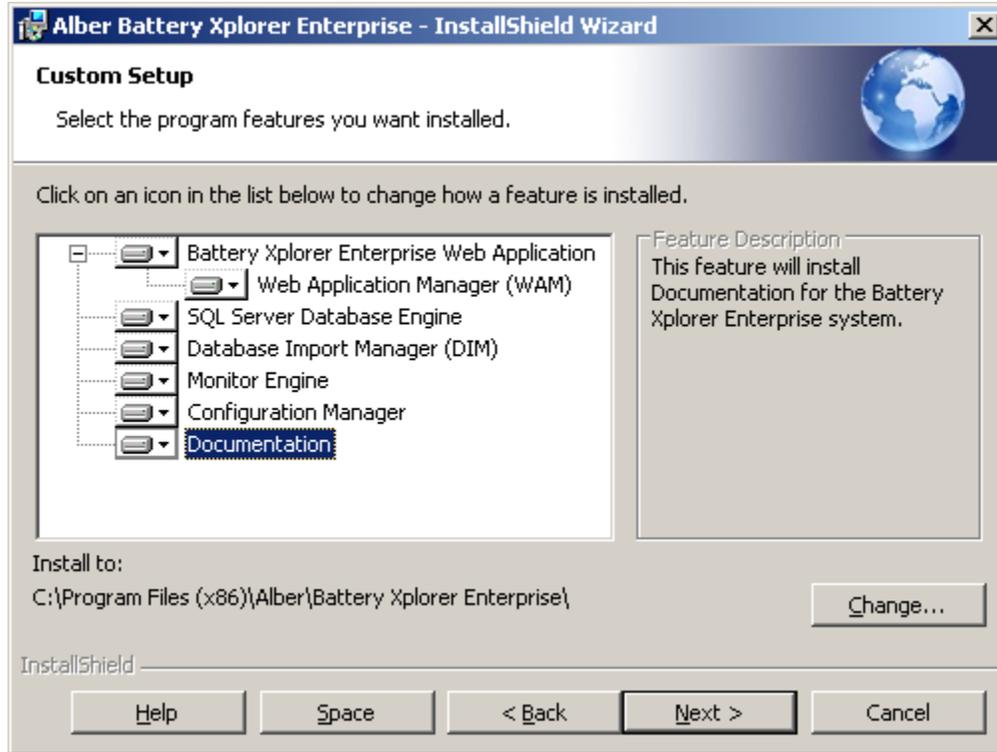


Figure 36 – Battery Xplorer Custom Setup Installation for Documentation

After making your installation selections, click **Next** to install the program features.

Wait for the software installation for the Battery Xplorer application to complete.

Installing Battery Xplorer Enterprise through Custom Setup (Optional)



Figure 37 – Battery Xplorer Installation Progress Window

Click **Finish**. The Custom Installation is complete.

Installing Battery Xplorer Enterprise through Custom Setup (Optional)



Figure 38 – Battery Xplorer Installation Complete Window

It is recommended to launch the Web Application Manager now. If you leave the check box checked it will automatically launch the Web Application Manager and will guide you through setting up the Battery Xplorer Enterprise system.

5. Setting Up the Battery Xplorer Enterprise System for the First Time

To set up the Battery Xplorer Enterprise system for the first time, launch the Web Application Manager and follow these steps:

Note: After the install, the Web Application Manager (WAM) will be launched automatically if the checkbox was checked on the Battery Xplorer Wizard complete window. If the checkbox was not checked, follow the steps below.

1. Click **Start, All Programs, Alber, Battery Explorer Enterprise** then **Web Application Manager**. The Web Application Manager window appears.
2. To configure the Web application, press **Start**.

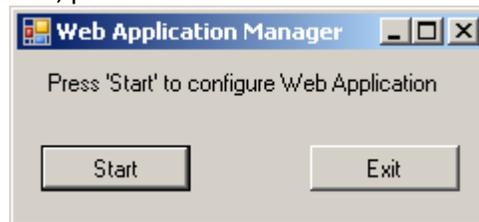


Figure 39 – Battery Xplorer Web Application Manger Window

3. The Connect to SQL Server window appears. On a complete install, the default database is already pre-populated in the connection field (LOCALHOST\BEENT_SQL). Click **Connect** to connect to the default database. For custom installations, browse to the database you wish to connect, enter the SQL server IP address or server name in the connection field.

Setting Up the Battery Xplorer Enterprise System for the First Time



Figure 40 – Battery Xplorer Connect to SQL Server Window

4. A Window appears indicating the database does not exist yet and prompts you to create a new database. Click **yes** to create a new database.

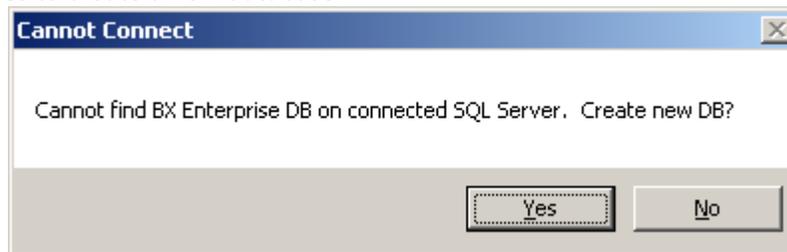


Figure 41 – Create New Battery Xplorer Enterprise Database Window

Setting Up the Battery Xplorer Enterprise System for the First Time

5. A window appears indicating the database creation was successful. Click **OK** to acknowledge the creation of the Battery Xplorer database.



Figure 42 – Battery Xplorer Enterprise Database Created Window

6. On the Initialization Complete window, click **OK**.

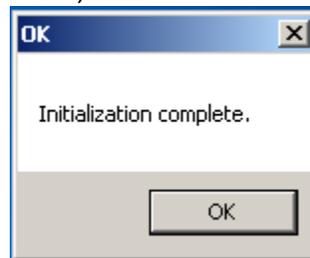


Figure 43 – Initialization Complete

7. A window appears indicating the Web application initialized. Click **Exit**, the system will launch the DIM next.

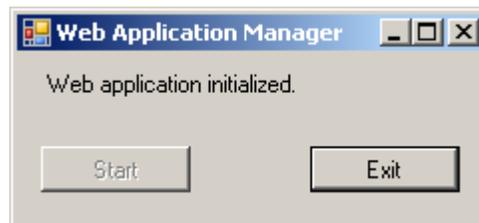


Figure 44 – Create New Battery Xplorer Enterprise Database Window

8. On the Database Import Manager window, click **Connect to Data Source** to choose your desired data source for import.

Setting Up the Battery Xplorer Enterprise System for the First Time

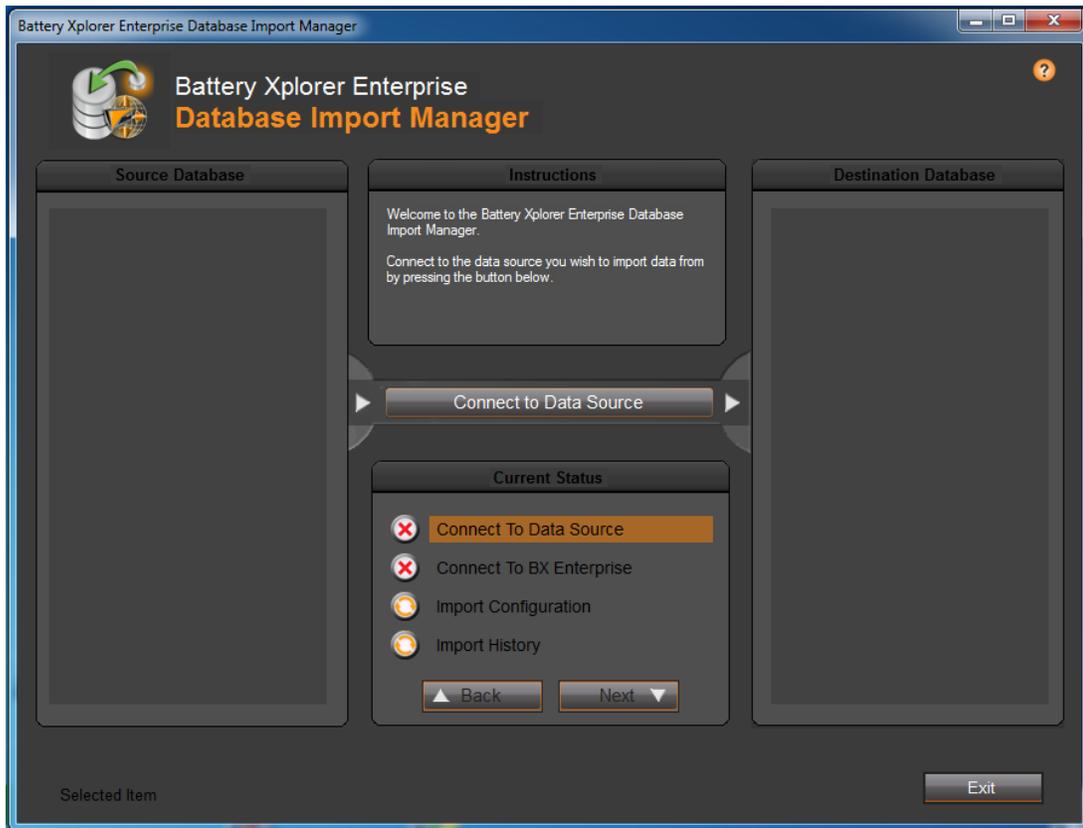


Figure 45 – Battery Xplorer Enterprise Database Import Manager Window

Note: Refer to the Vertiv Battery Xplorer Enterprise Database Import Manager Getting Started Guide for details on how to utilize the Database Import Manager.

9. Choose your data source and click **Next**. Follow the steps in the Database Import Getting Started Guide to connect to the selected device.

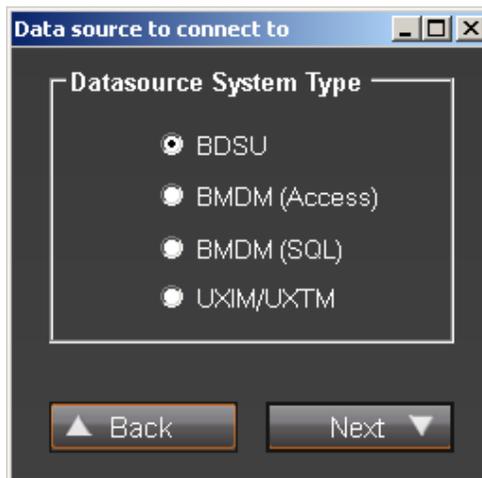


Figure 46 – Connecting to Datasource System Type

Setting Up the Battery Xplorer Enterprise System for the First Time

10. After connecting to the selected device, click **Connect to BX Enterprise** button to connect to the database.
11. Check the desired check boxes on Source Database field to import configuration. Click **Import Selected Configuration Items** button to continue.



Figure 47 – Database Import Manager Connection Data Found

12. The Previous Connection Data Found window appears. Click **Yes** to connect to the database and populate the destination database field.

Setting Up the Battery Xplorer Enterprise System for the First Time

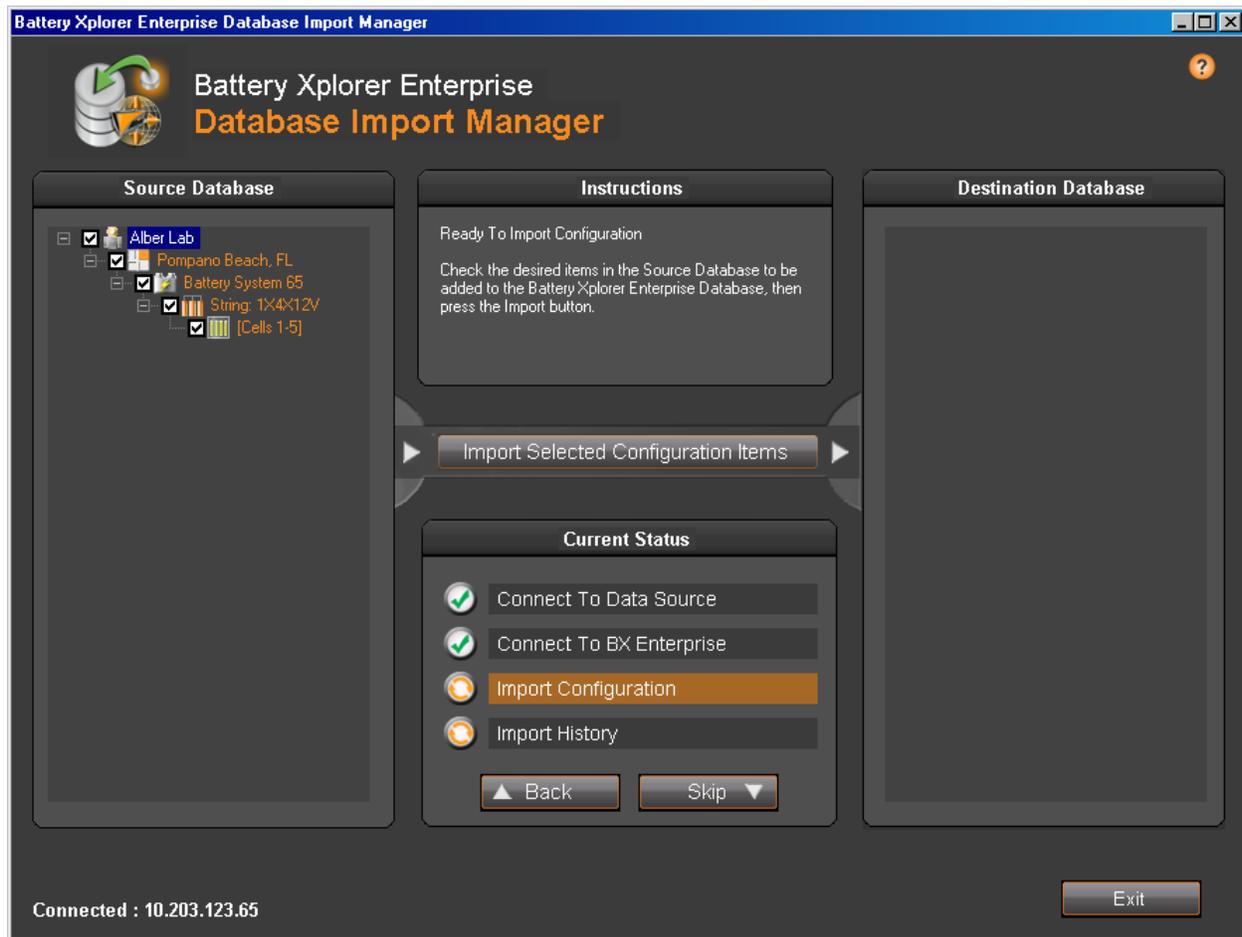


Figure 48 – Database Import Manager Connection Data Found

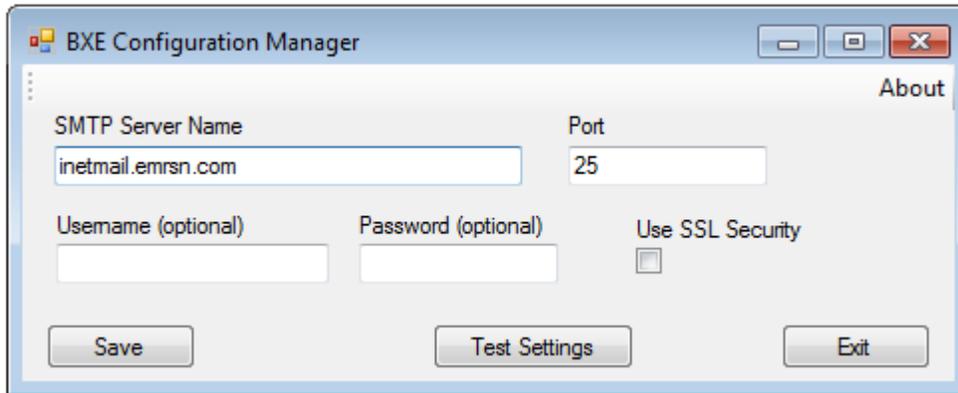
Note: Make sure you check the desired check boxes on Source Database field.

13. Click **Import History** button to import history, after import press **Exit**.
14. To launch the Configuration Management window, click **Yes**.

Setting Up the Battery Xplorer Enterprise System for the First Time

15. After configuring and exiting the Database Import Manager a BXE Configurasion Management window appears prompting to enter your SMTP Server information (Port, Username and Password are optional). Click **Save** and then click **Test Settings** to test your email settings.

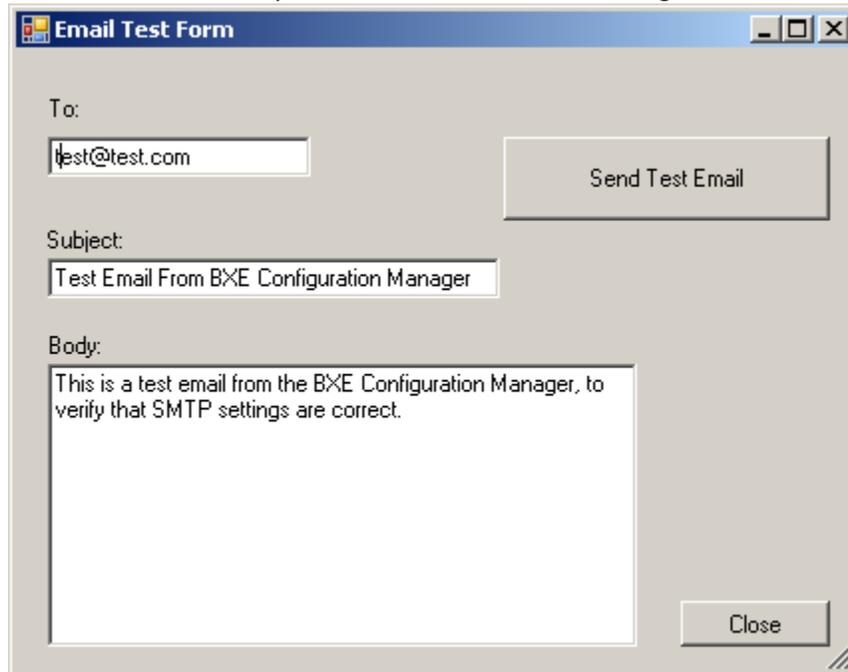
Note: Check the **Use SSL Security** checkbox if the SMTP server requires SSL encryption.



The screenshot shows the 'BXE Configuration Manager' window. It has a title bar with standard window controls and an 'About' button in the top right. The main area contains several input fields: 'SMTP Server Name' with the value 'inetmail.emrsn.com', 'Port' with the value '25', 'Username (optional)', and 'Password (optional)'. There is also a 'Use SSL Security' checkbox which is currently unchecked. At the bottom, there are three buttons: 'Save', 'Test Settings', and 'Exit'.

Figure 49 – Battery Xplorer Enterprise Configuration Manager Window

16. Type in the Email address that you want to send the test message to.



The screenshot shows the 'Email Test Form' window. It has a title bar with standard window controls. The form contains three sections: 'To:' with a text box containing 'test@test.com', 'Subject:' with a text box containing 'Test Email From BXE Configuration Manager', and 'Body:' with a text area containing the text 'This is a test email from the BXE Configuration Manager, to verify that SMTP settings are correct.' There are two buttons: 'Send Test Email' and 'Close'.

Figure 50 – Battery Xplorer Enterprise Email Test Form

17. Click **Send Test Email**. A message appears confirming that the email was sent successfully. Click **Close**. Check your email to verify the message was received. Click **OK** then click **Exit**.

Setting Up the Battery Xplorer Enterprise System for the First Time

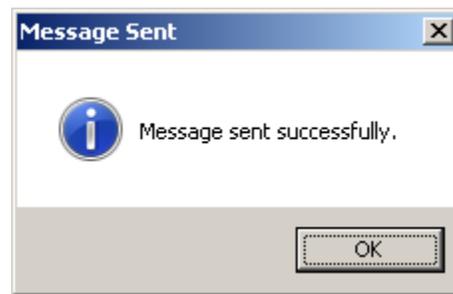


Figure 51 – Message Sent Successfully Window

18. The Previous connection Data found windows appears. Click **Yes** to connect to the database and the system will launch the Monitor Service Manager.

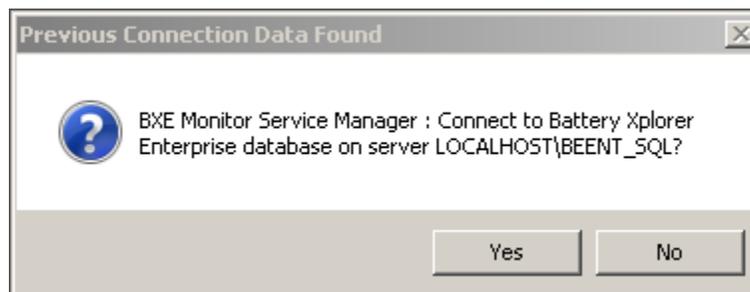


Figure 52 – Battery Xplorer Enterprise Database Connection Window

19. In the Monitor Service Manager, click **Start** to automatically configure the connections to the monitors.

Setting Up the Battery Xplorer Enterprise System for the First Time

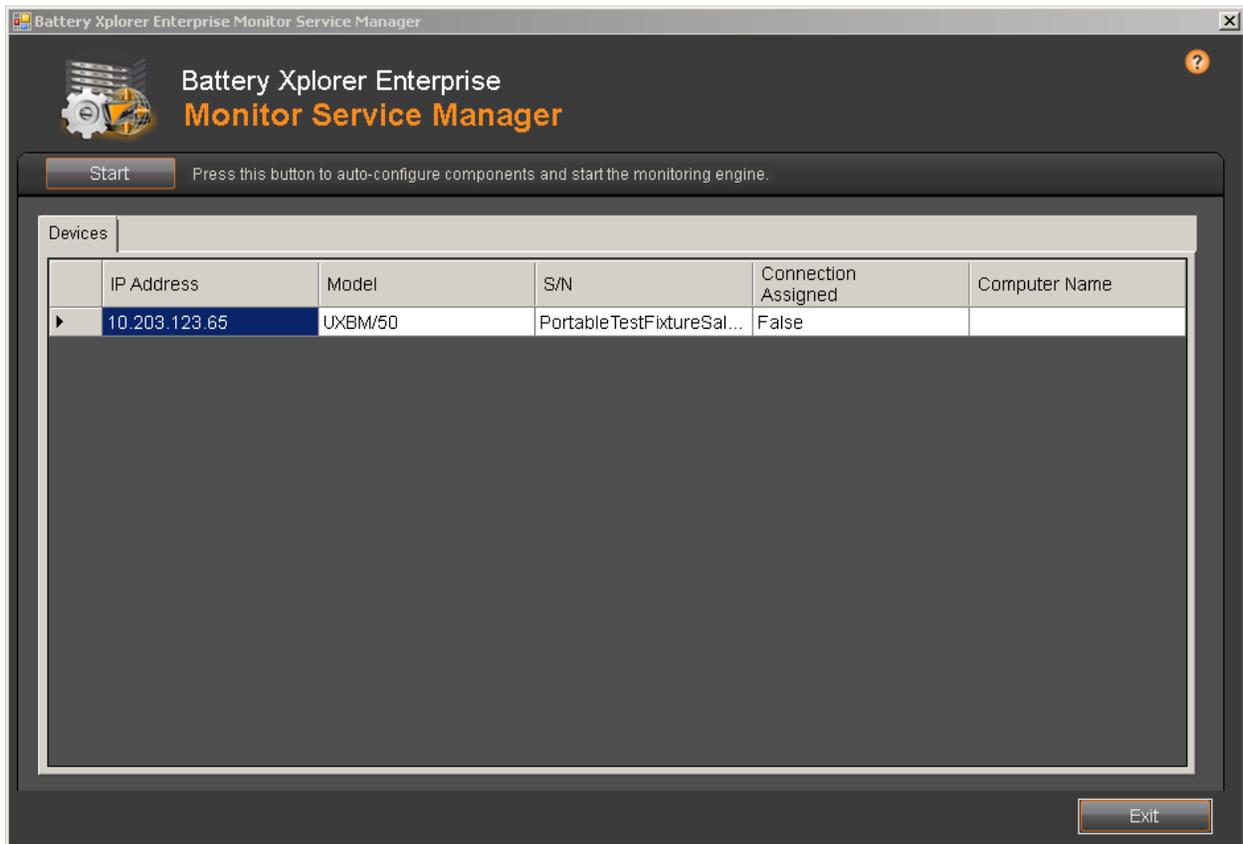


Figure 53 – Battery Xplorer Enterprise Monitor Service Manager Window

20. The Monitor Service Manager completed message appears. On the Complete window, click **OK**.

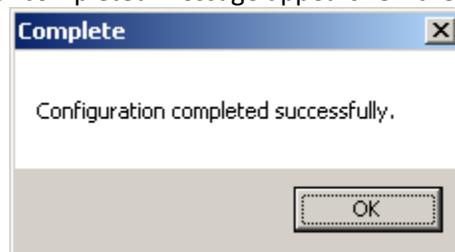


Figure 54 – Monitor Service Manager Configuration Complete Window

21. On the Monitor Service Manager window, click **Exit**.
22. Double click on the **Battery Xplorer Enterprise** icon on your desktop. The system will open the Battery Xplorer Enterprise Web application using the default browser.

Note: To launch the Battery Xplorer Enterprise Web page from another computer, type the following address on your Web browser:

<http://computer name/BEEnterpriseWeb/default.aspx>

Where *computer name* is the name or IP Address of the computer that Battery Explorer Enterprise has been installed.

Setting Up the Battery Xplorer Enterprise System for the First Time

If you desire to have a custom name for example, Battery Xplorer.com to access your Battery Xplorer Enterprise Web page, Contact your Systems Administrator for the necessary DNS changes.

23. The System Initialization page appears. An administrator must fill out the page. Enter the following information:
 - User Name (**Note:** Cannot be changed on the Administrator account)
 - Password
 - Confirm Password
 - First Name
 - Last Name
 - E-mail
24. Click **Submit** after entering the Administrator account information.

Battery Xplorer Enterprise

localhost/BEEnterpriseWeb/Account/SystemInitialization.aspx

SYSTEM INITIALIZATION

Battery Xplorer Enterprise is in initialization mode, please provide the requested information to start using the system. Please note this process must be done by the Administrator. The following user is going to be registered with all privileges.

ADMINISTRATOR ACCOUNT:

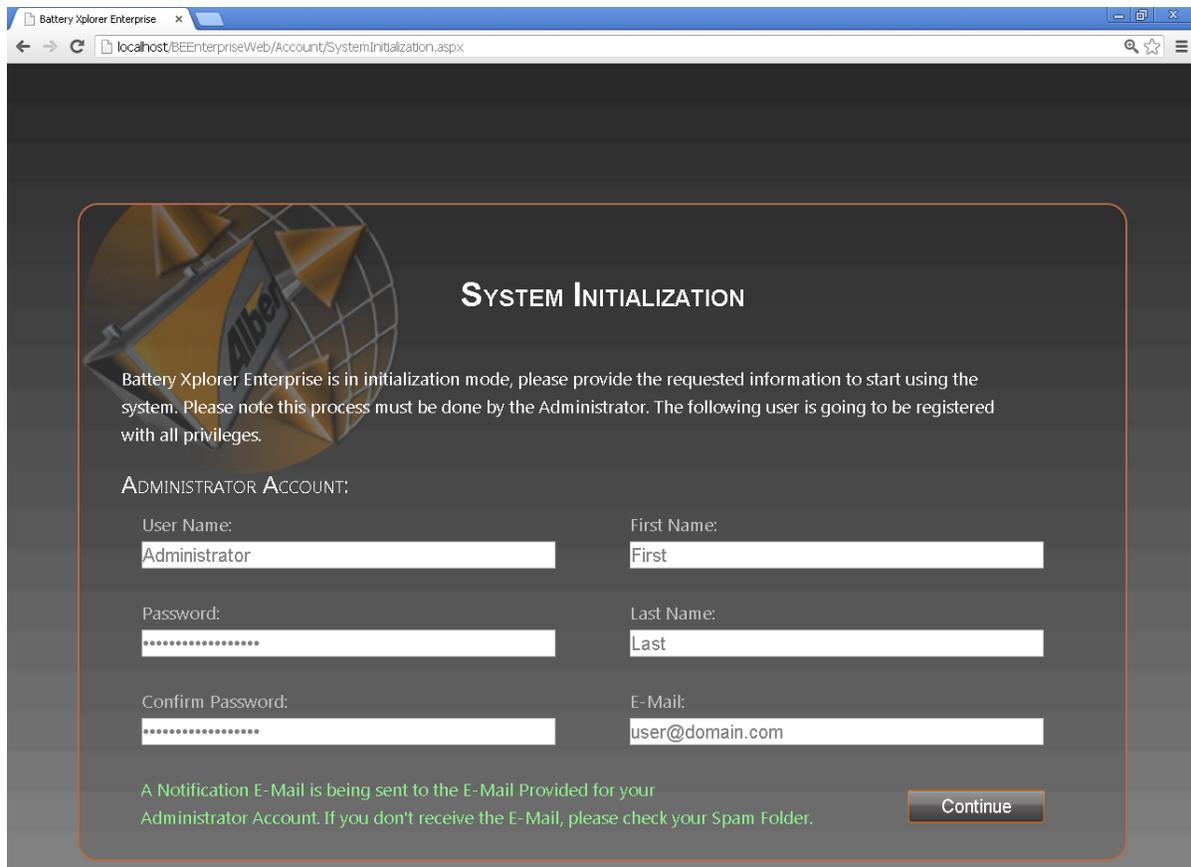
User Name: <input type="text" value="Administrator"/>	First Name: <input type="text" value="First"/>
Password: <input type="password" value="....."/>	Last Name: <input type="text" value="Last"/>
Confirm Password: <input type="password" value="....."/>	E-Mail: <input type="text" value="user@domain.com"/>

Figure 55 – Battery Xplorer Enterprise System Initialization Window

25. A login page appears for you to enter your username and password.

Setting Up the Battery Xplorer Enterprise System for the First Time

26. A confirmation notification message will be sent to the email provided for your Administrative Account confirming that the Battery Xplorer has been setup successfully. Click **Continue**.



SYSTEM INITIALIZATION

Battery Xplorer Enterprise is in initialization mode, please provide the requested information to start using the system. Please note this process must be done by the Administrator. The following user is going to be registered with all privileges.

ADMINISTRATOR ACCOUNT:

User Name: Administrator

First Name: First

Password:

Last Name: Last

Confirm Password:

E-Mail: user@domain.com

A Notification E-Mail is being sent to the E-Mail Provided for your Administrator Account. If you don't receive the E-Mail, please check your Spam Folder.

Continue

Figure 56 – Battery Xplorer Enterprise System Initialization Window with Notification Message

27. Enter your newly created “Administrator” Username and password and click **Log In**.

Setting Up the Battery Xplorer Enterprise System for the First Time

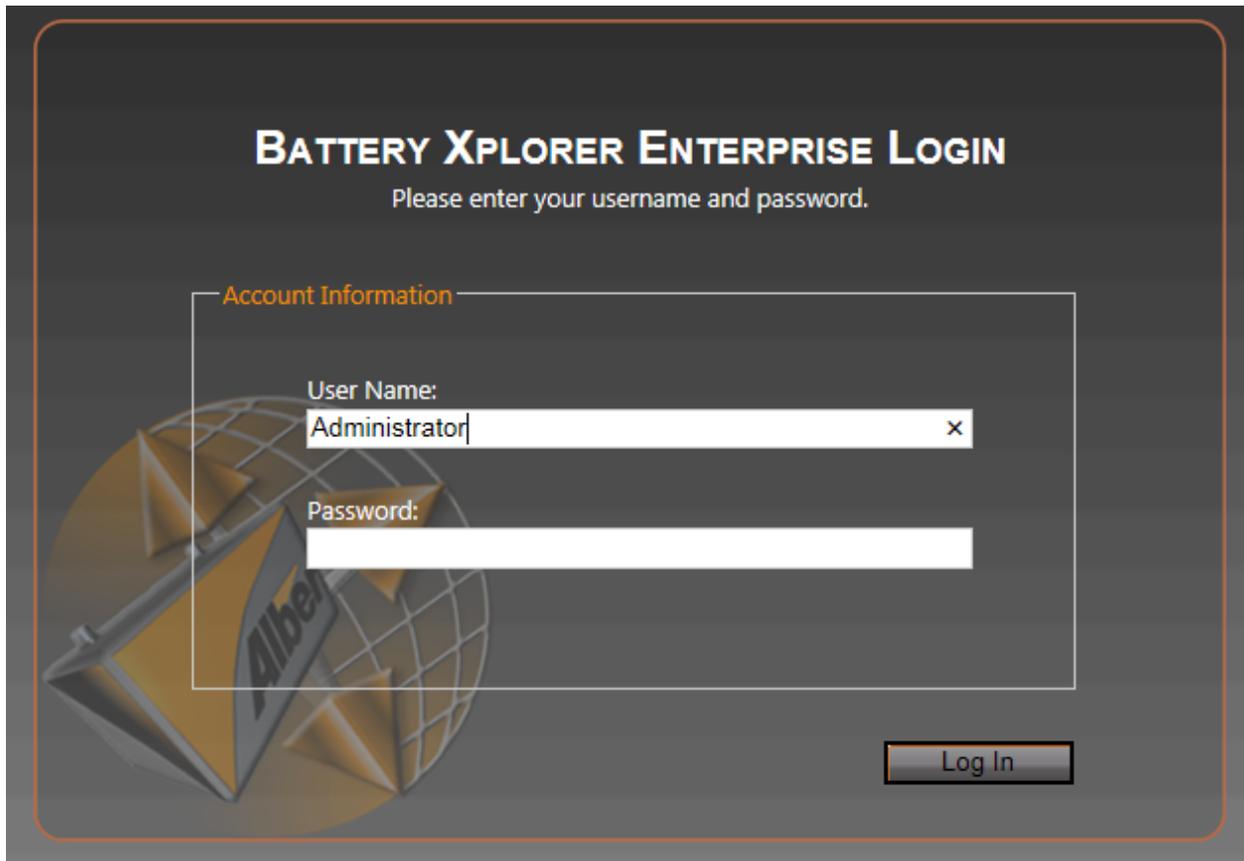


Figure 57 – Battery Xplorer Enterprise Login Window

The Battery Explorer Enterprise main window appears. Congratulations! Your Battery Explorer Enterprise installation and configuration is complete.

Setting Up the Battery Xplorer Enterprise System for the First Time



Figure 58 – Battery Xplorer Enterprise Main Window

For more information on how to use the Battery Xplorer Web application refer the the context sensitive help text link in the top right corner of the page.

Setting Up the Battery Xplorer Enterprise System for the First Time

5.1.Features Activation Manager

The Battery Xplorer Enterprise monitoring system features require activation keys that allow certain features to be activated within the software application. In order to receive activation keys to turn on your Battery Xplorer Enterprise features, you must register by contacting Vertiv Customer Service. Locate your Purchase Order number and Installation Key in the Features Activation Manager page and contact Vertiv Customer Service (954) 623-6660 or email alber-service@vertivco.com.

The following Battery Xplorer Enterprise features are available for activation:

- 30 Day Demo
- 1 to 10 Strings
- 1 to 25 Strings
- 1 to 100 Strings
- 100 Strings and Higher
- Advanced Reporting
- Portable Device Support

To activate Battery Xplorer Enterprise features:

1. On the Battery Xplorer home page, click the **Administration** icon. The Administration Access page appears.
2. Scroll down to the bottom of the list and click **Features Activation Manager**, the Features Activation Manager page appears.
3. Contact Vertiv Customer Service (954) 623-6660 or email to service@vertivco.com and provide your Purchase Order number and Installation key (shown in the window).
4. Type your 16 digit Activation Key number and click **Apply Activation Key**. A message appears informing you the activation was successful.
5. Verify that your purchased feature has a status of Active.

Note: If the activation of any of your purchased features are not successfully active, contact Vertiv Customer Service.

6. Upgrading Battery Xplorer Enterprise

To download the latest Battery Explorer Enterprise software, follow these steps:

1. On your browser go to <http://www.vertivco.com/all-alber-product/software/software-downloads/>
2. Click on Select Battery Explorer Enterprise software upgrade. Download the setup.exe file to your hard drive.
3. Double click the **setup.exe** file. The Vertiv Battery Xplorer Enterprise – InstallShield Wizard window appears.
4. Click **Yes**. The Vertiv Battery Xplorer Enterprise – InstallShield Wizard prepares to install the software.

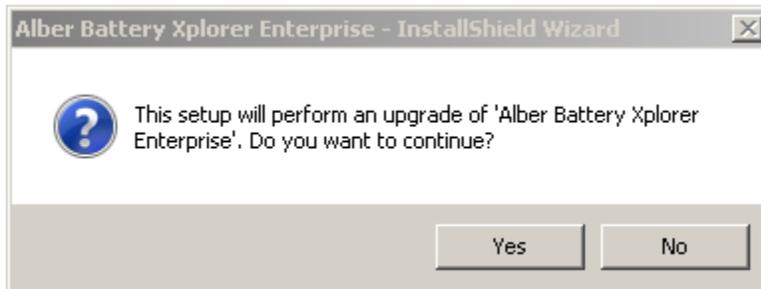


Figure 59 – Battery Xplorer Enterprise InstallShield Wizard



Figure 60 – Battery Xplorer Enterprise InstallShield Wizard Preparation

5. Click **Next**.

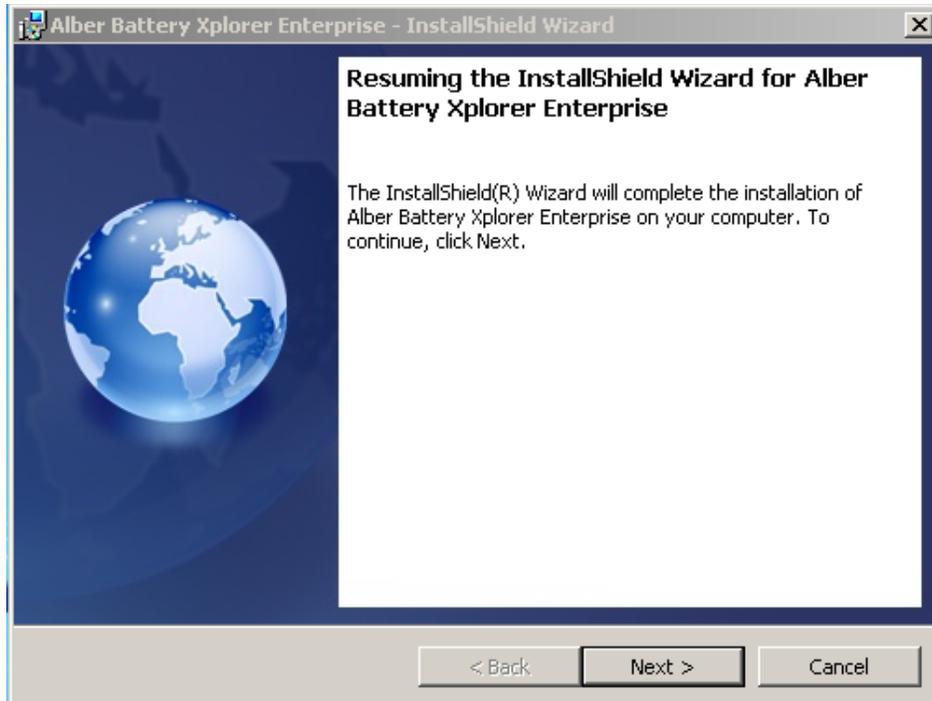


Figure 61 – Battery Xplorer Enterprise InstallShield Wizard

The Vertiv Battery Xplorer Enterprise – InstallShield Wizard installs the software.



Figure 62 – Battery Xplorer Enterprise Upgrade in Progress

6. An Information window displays that a reboot will be required at the end of the upgrade. Click **OK** to proceed or **Cancel** to stop the upgrade and close any windows that you have open.



Figure 63 – Battery Xplorer Enterprise Installation in Progress

7. When the Battery Explorer Enterprise Upgrade is complete, click **Finish**.



Figure 64 – Battery Xplorer Enterprise Upgrade Complete

The Vertiv Battery Xplorer Enterprise – software upgrade is complete.

8. It is required to restart your system for the configuration changes to be made to the Battery Explorer Enterprise Upgrade to take effect and complete, click **Yes**.

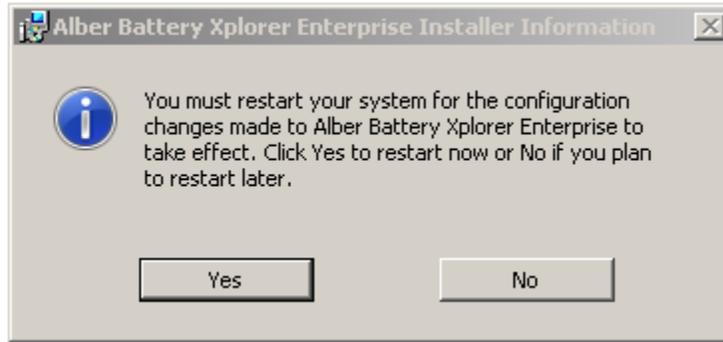


Figure 65 – Restart your Battery Xplorer Enterprise

9. Once your PC reboots Click **Start, All Programs, Alber, Battery Explorer Enterprise** then **Web Application Manager**. The Web Application Manager window appears.

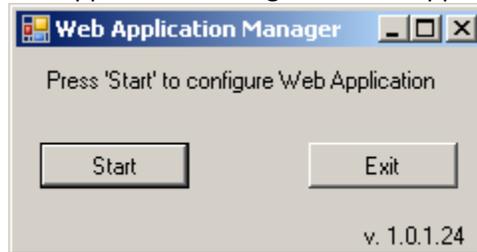


Figure 66 – Web Application Manager

10. Click **Start**. Previous Connection Data Found window appears. Click **Yes**.

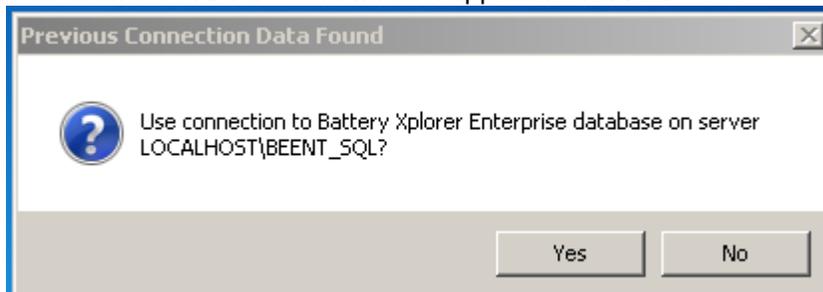


Figure 67 – Web Application Manager

11. Click **OK** to complete the upgrade.

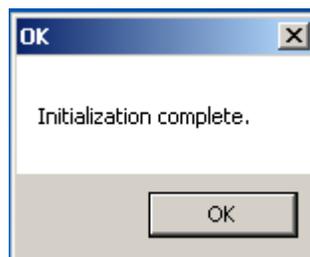


Figure 68 – Inialization Complete

12. Click **Exit** to complete the upgrade.

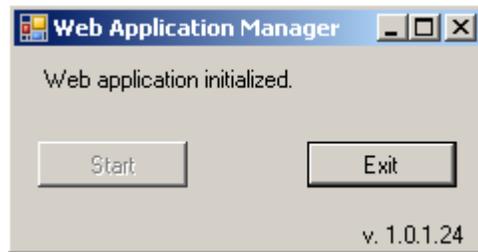


Figure 69 – Web Application Manger Complete

Congratulations! Your Battery Explorer Enterprise upgrade is complete.

13. Click **Control Panel, System and Security, Administrative Tools, Services**. Make sure the service for the BX Enterprise Watchdog is started.

7. Battery Xplorer Enterprise System Migration

Use the following steps to transfer Battery Xplorer Enterprise software from one system to another. This system migration procedure will prevent two Battery Explorer Enterprise systems from polling hardware at the same time.

1. Backup the two “BEEnterprise” and “BEEnterpriseHistory” databases using the Microsoft SQL Server Management Studio software.

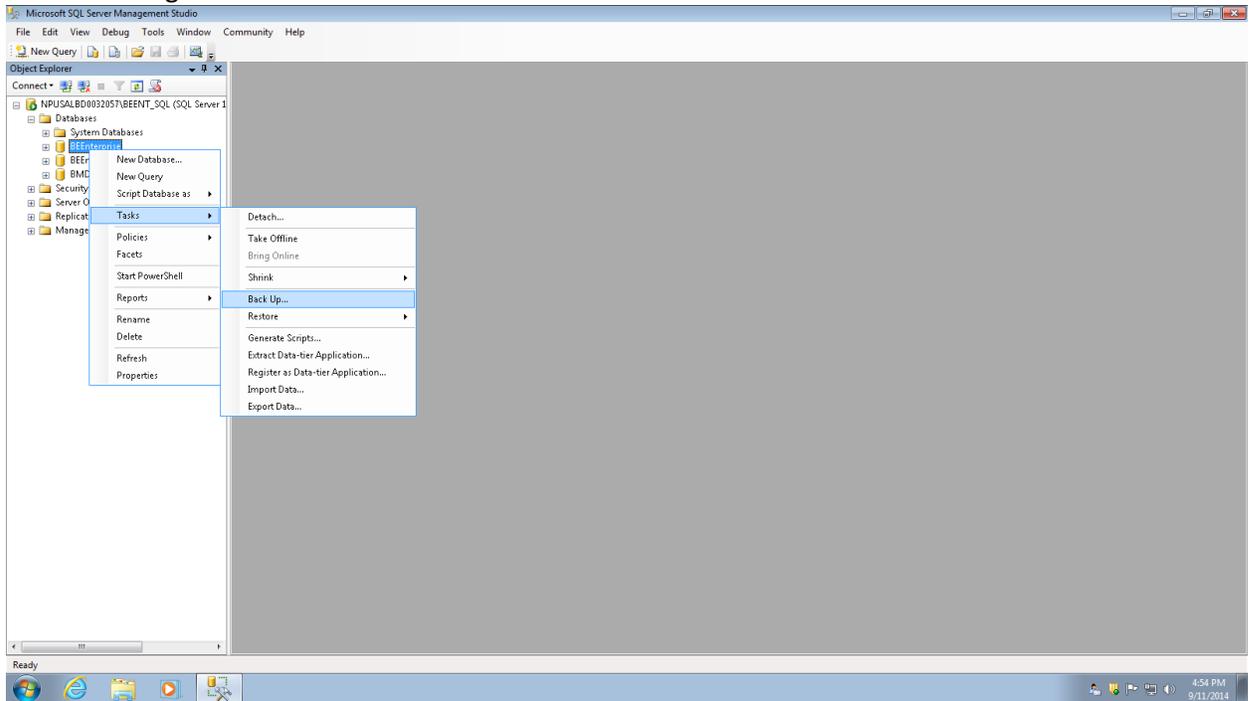


Figure 70 – Microsoft SQL Server Management Studio

Battery Xplorer Enterprise System Migration

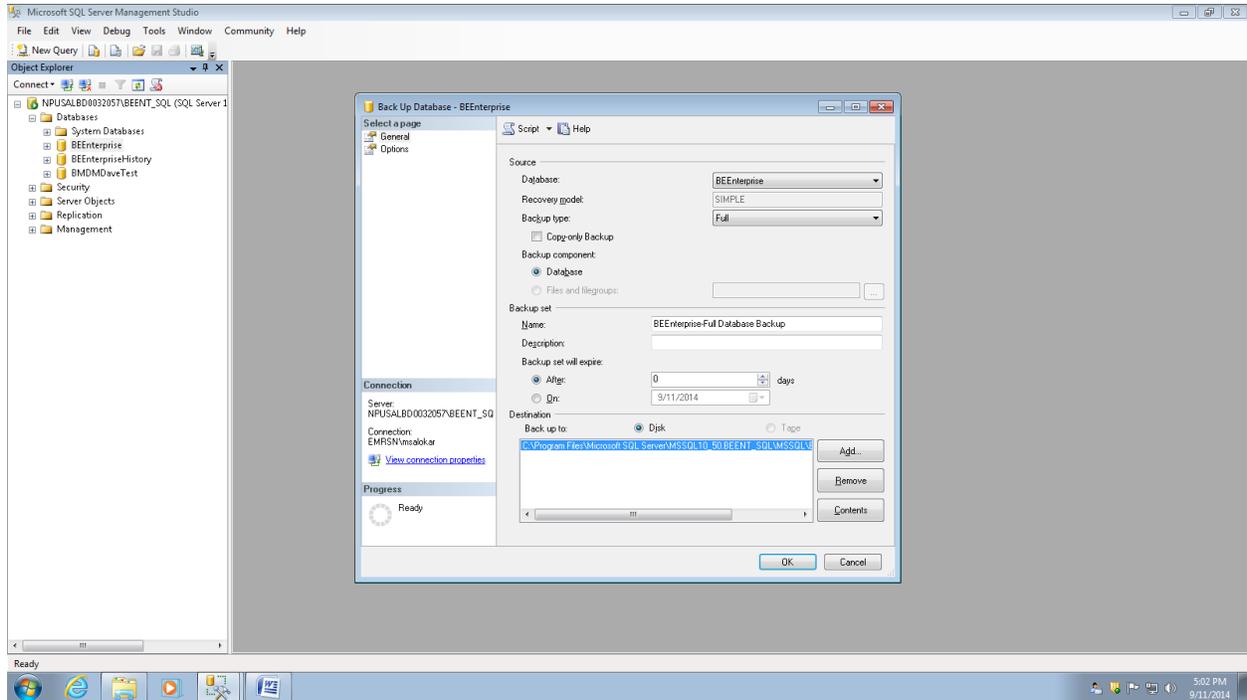


Figure 71 – Backup BEEnterprise Database using Microsoft SQL Server Management Studio

2. Disable Battery Xplorer Enterprise (BXE) Service or uninstall Battery Xplorer Enterprise on the original system.

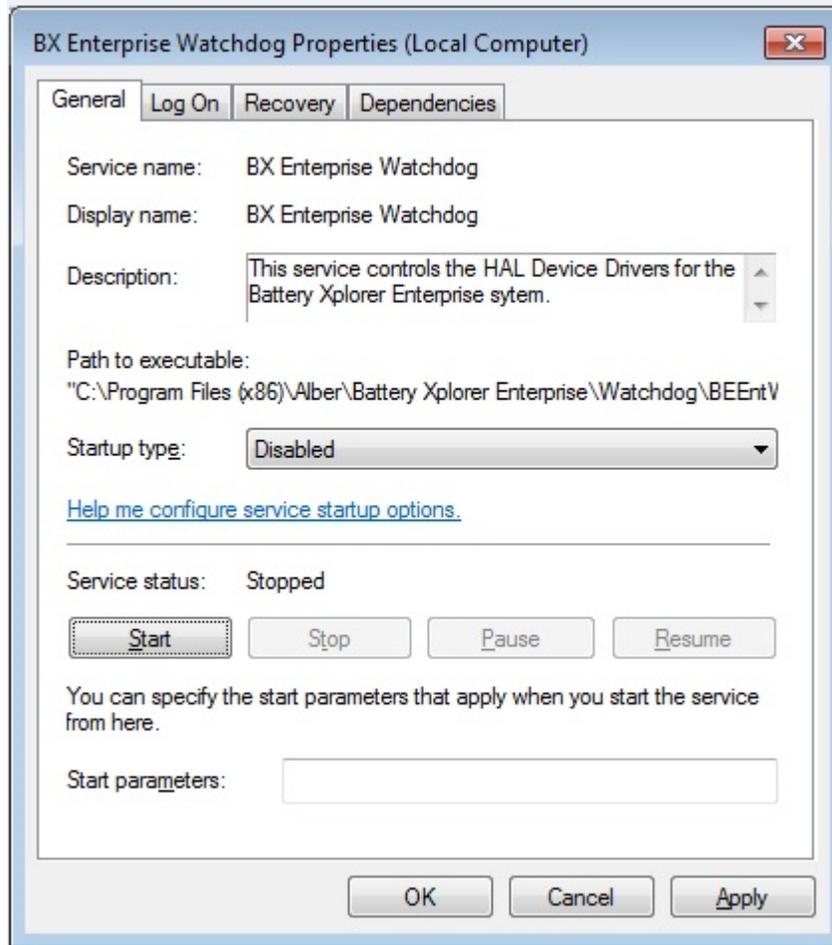


Figure 72 – Battery Xplorer Enterprise Watchdog Service Properties

3. Install the Battery Xplorer Enterprise software on the new system.
4. Run the Web Application Manager on the new system.

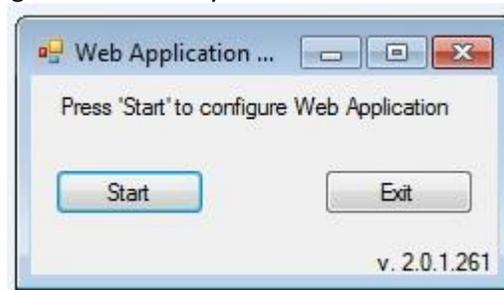


Figure 73 – Web Application Manager

5. Delete Battery Xplorer Enterprise Databases (BEEnterprise and BEEnterpriseHistory) using the Microsoft SQL Server Management Studio created by the Web Application Manager on the new system.
6. Restore original Databases (BEEnterprise and BEEnterpriseHistory) using the Microsoft SQL Server Management Studio to the new system.

Battery Xplorer Enterprise System Migration

7. In Microsoft SQL Server Management Studio, do the following tasks:
 - a. Expand the server name then **Databases, BEEnterprise, Security** and **Users** folders and rename the current **BEEnterprise** user to **BEEnterprise_OLD** user.
 - b. Expand the **Databases, BEEnterpriseHistory, Security** and **Users** folders and rename the current **BEEnterprise** user to **BEEnterprise_OLD** user.
 - c. Expand the main **Security** folder (Do not expand the Databases folder) then expand **Logins** folders and select **BEEnterprise** user.
8. Map the user to the BEEnterprise and BEEnterpriseHistory databases by right clicking and selecting **Properties**. Under Login Properties window, select **User Mapping**. Check the checkboxes to map the **BEEnterprise** and **BEEnterpriseHistory** databases and select the **db_owner** checkbox role for each database.

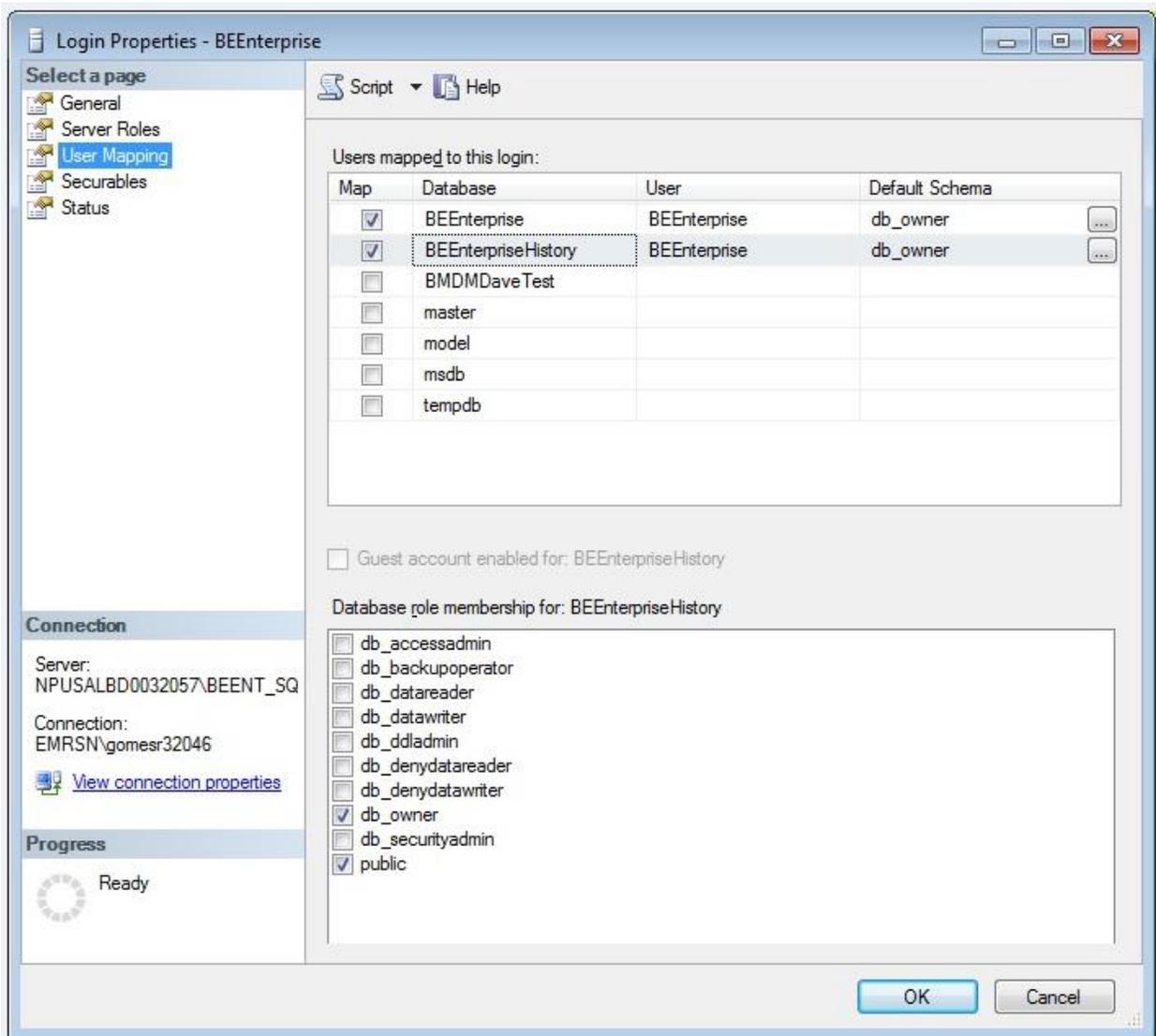


Figure 74 – User Mapping BEEnterprise User

Battery Xplorer Enterprise System Migration

9. Delete the **Alber** (HKEY_CURRENT_CONFIG\Software\Alber) registry entry created by Web Application Manager using regedit (Click **Start** and type **regedit**.)

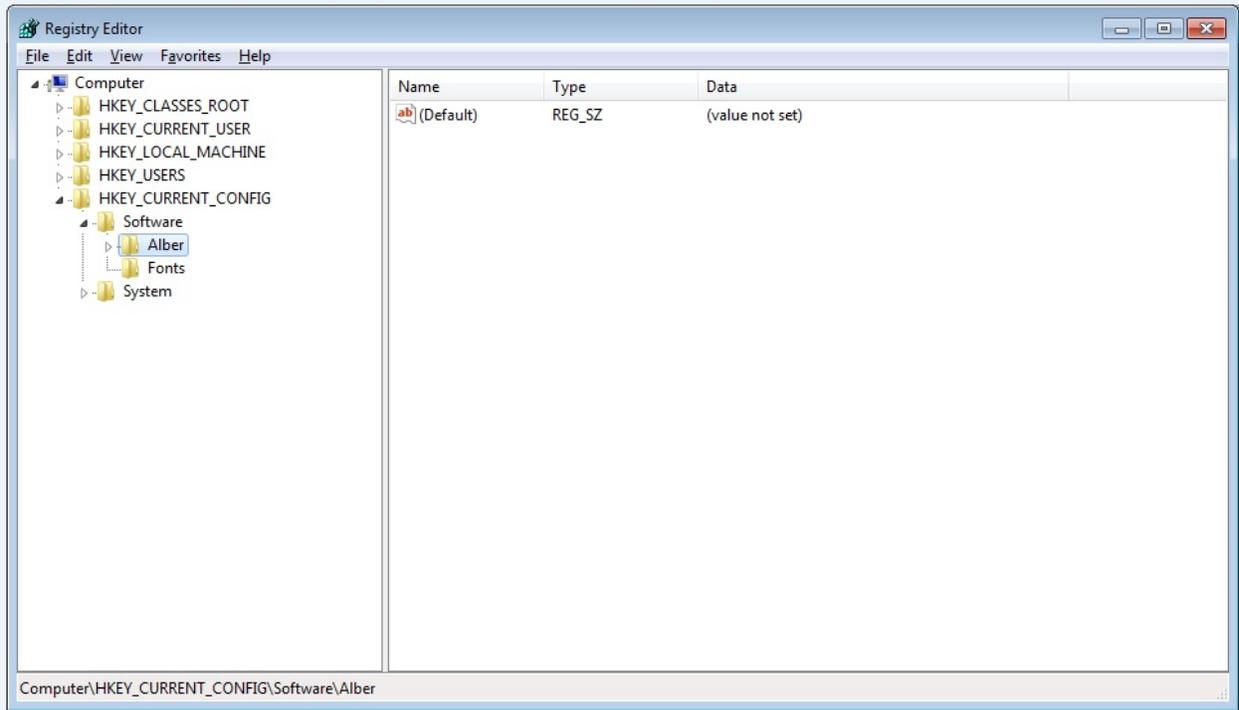


Figure 75 – Deleting Alber Registry

10. Re-run the Web Application Manager on the new system.
11. Run Monitor Service Manager Program and then click the **Clear MSM Config** option, located on the **Tools** menu. Press the **Start** button to assign and start the BX Enterprise Watchdog service.

Battery Xplorer Enterprise System Migration

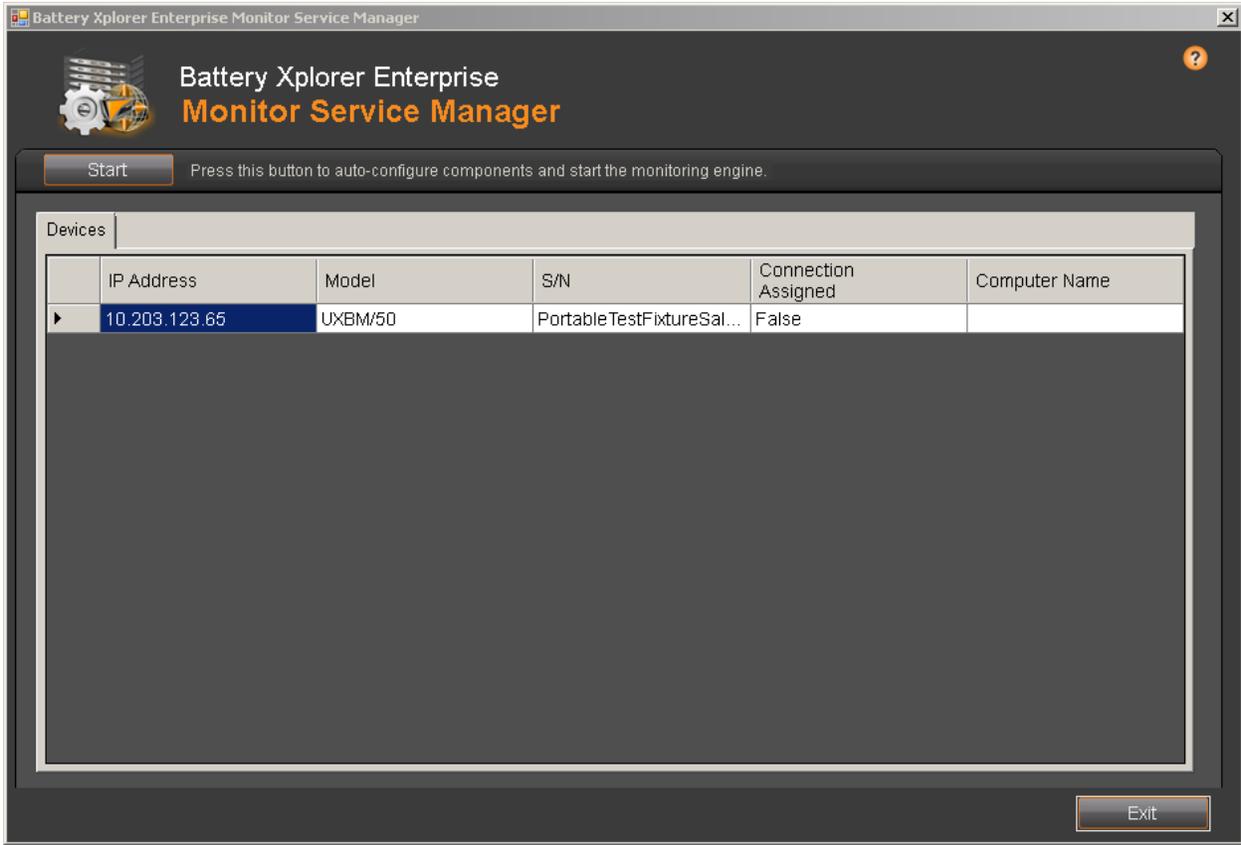


Figure 76 – Starting the Monitor Service Manager

12. Contact a Alber Sales Representative to get an activation key to access Battery Xplorer Enterprise features.

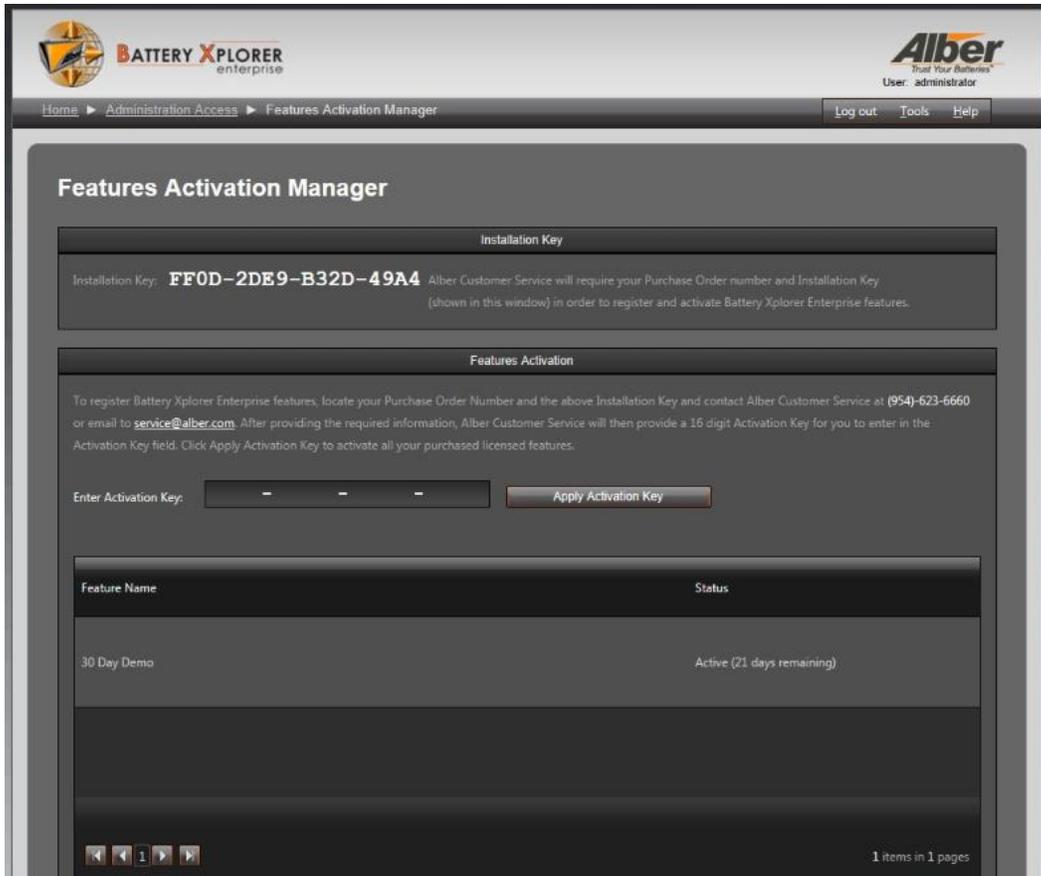


Figure 77 – Battery Explorer Enterprise Features Activation Manager

8. Enabling Auto-Login (Optional)

Login permissions can be optionally set up to automatically log you into the Battery Xplorer Enterprise system without entering a username and password. Either browser auto-login or active directory auto-login methods can be used to enable the auto-login feature in Battery Xplorer Enterprise.

8.1. Setting up a Browser for Auto-Login

Your browser can save your username and password for future logins, so you do not have to retype it each time you login to the system.

To set up the browser auto-login feature:

1. Double click the **Battery Xplorer Enterprise Web** icon or click **Start, All Programs, Alber, Alber Battery Xplorer Enterprise**, then **Battery Xplorer Enterprise Web** to open the login page. Login to the Battery Xplorer Enterprise application by entering your username and password and click **Log In**.
2. The first time you login to the Battery Xplorer Enterprise web site, your browser prompts you to save your username and password. Click **Yes** to save your username and password, the login fields are prepopulated the next time you login to the Battery Xplorer Enterprise Login page.

Note: You also have the option to use Active Directory to set up your auto-login. See the next section on how to set up auto-login with Active Directory within Internet Information Services Manager (IIS).

8.2. Setting up Active Directory for Auto-Login within IIS

If you are logged into your PC as an Active Directory user and the same Active Directory user (or group) account has been added to the Battery Xplorer Enterprise User Management page, you may be automatically logged into the Battery Xplorer Enterprise web site.

To set up the Active Directory auto-login feature within IIS:

1. Click the **Start button**, select **All Programs, Accessories**, then **Run**. Type **INETMGR** and click **OK**.
2. On the left side of the pane, click the plus sign or arrow next to your machine name to expand the sites below.
3. Click the plus sign or arrow next to "Sites".
4. Click the plus sign or arrow next to "Default Web Site".
5. Click on **BEEnterpriseWeb**.
6. Under the **IIS** area in the center of the pane, double-click **Authentication**.
7. Select **Forms Authentication** and right-click and select **Disabled**.
8. Select **Windows Authentication** and right-click and select **Enabled**.

Enabling Auto-Login (Optional)

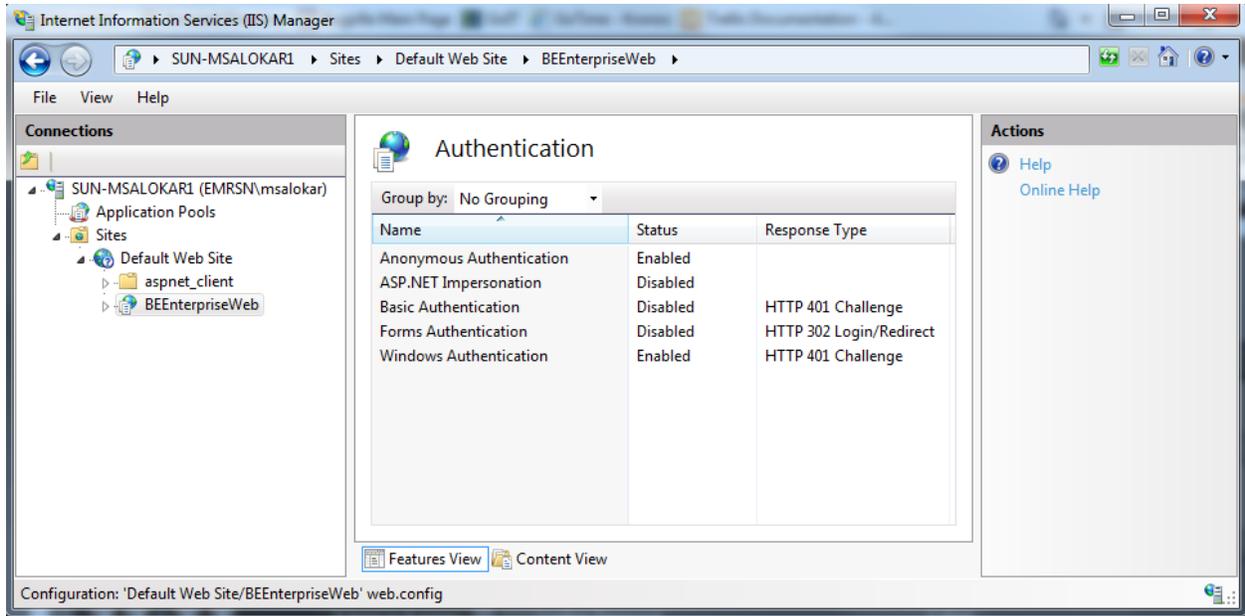


Figure 78 – IIS Manager Set up

9. Click the **X** in the top right corner to close the IIS window.

Setting up Active Directory for auto-login within Battery Xplorer Enterprise

To set up the Active Directory auto-login feature within Battery Xplorer Enterprise:

1. Double click the **Battery Xplorer Enterprise Web** icon or click **Start, All Programs, Alber, Alber Battery Xplorer Enterprise, Battery Xplorer Enterprise Web** to open the login page. Login to the Battery Xplorer Enterprise application by entering your username and password and click **Log In**.
2. On the main Battery Xplorer page, click **Administration**.
3. On the Administration Access page, click **System Manager**.
4. In the System Configuration area enter your Active Directory Server name.
5. Click the checkbox to select and enable **Active Directory Auto Login**.

Note: You must have IIS Windows Authentication enabled and Forms Authentication disabled.

Enabling Auto-Login (Optional)

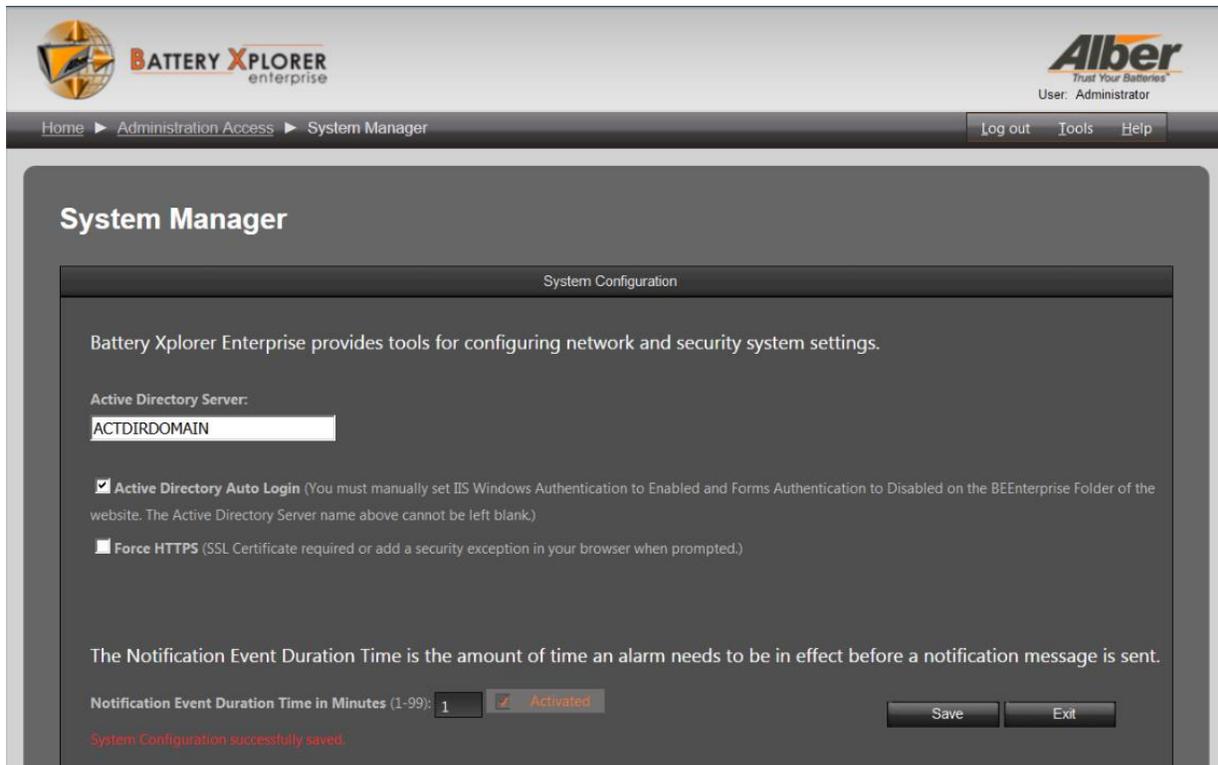


Figure 79 – System Manager

6. Click **Save** then **Exit**.
7. On the main Battery Xplorer page, click **Administration Access** then **User Manager**. The User Management page appears.

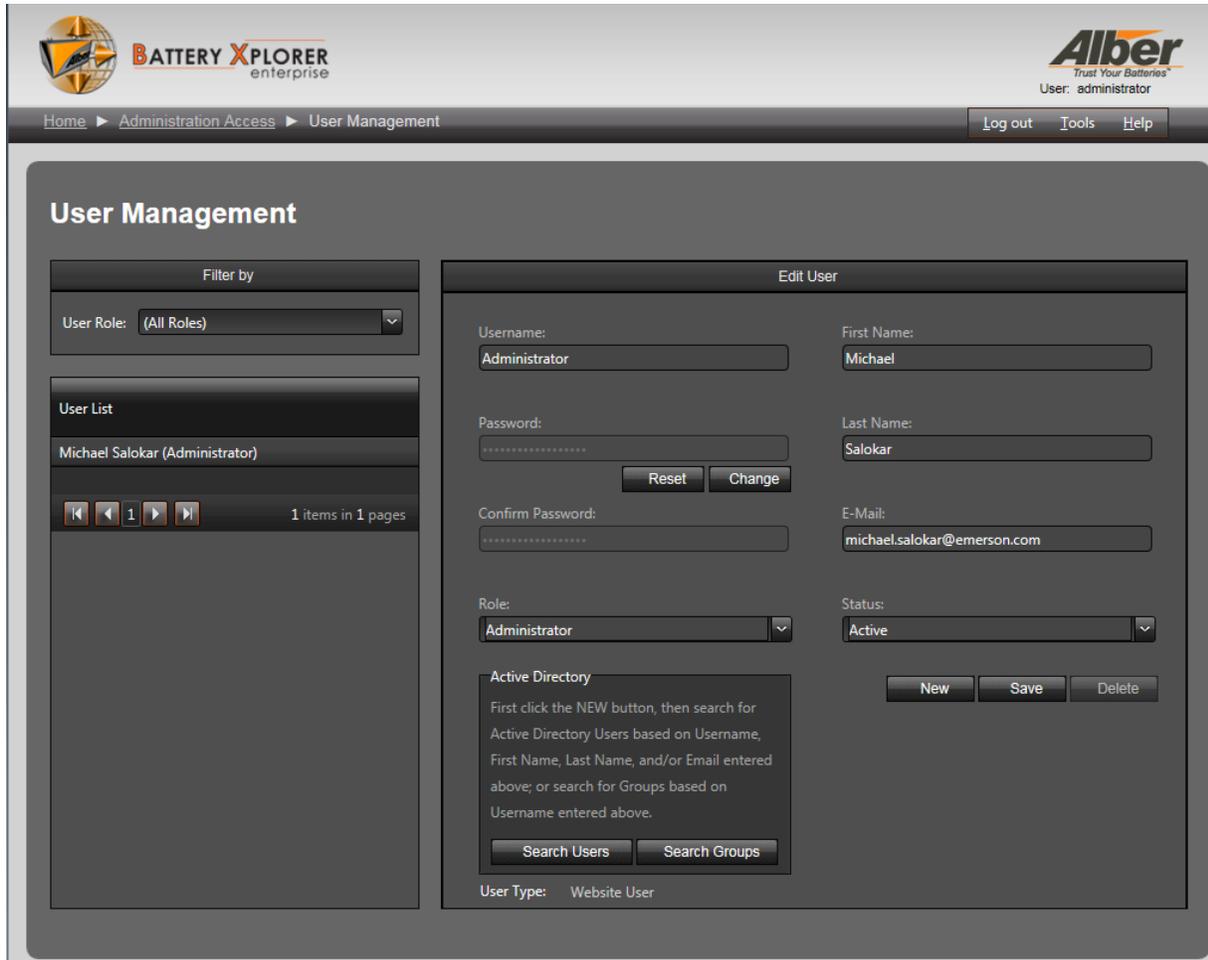


Figure 80 – User Manager

Use this page to search for existing Active Directory users or groups for logging into the Battery Xplorer Enterprise Web application. Do the following steps:

- In the Edit User area, click **New**, and enter an existing or partial Battery Xplorer Enterprise Web username.
- To find Active Directory Users, click **Search Users**. The users are based on username, first name, last name, and/or email addresses.
- To search for groups of users, click **Search Groups** that are based on username entered.
- Select a user or group from the list of results and click **Save**.

You can now auto-login to the battery Xplorer Enterprise Web site the next time you login. The browser displays a login prompt for the Active Directory Username and Password on the first login attempt. In the browser a prompt appears requesting you to save your credentials. Depending on your browser, the following appears the next time you go to the Login page:

- In Firefox and Chrome, the browser popup login prompt is already pre-filled with the Username and Password (as all asterisks or dots).
- In Internet Explorer, you still have to re-enter the password every time by default.

Enabling Auto-Login (Optional)

Once you get through to the web site, if Auto Login checkbox is checked on the System Management page, you will bypass the Login page. Otherwise, you can fill out the Login prompt as usual.